

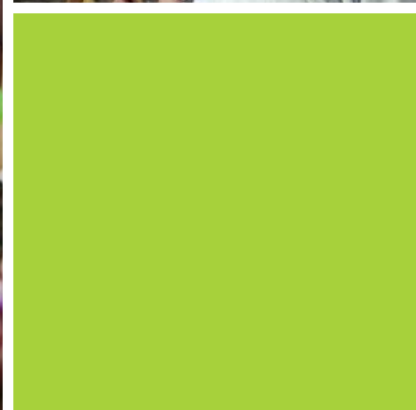
COMMONWEALTH GIVING

A REPORT ON PENNSYLVANIA PHILANTHROPY

2008 EDITION

Delaware Valley Grantmakers

Grantmakers of
Western Pennsylvania



COMMONWEALTH GIVING, 2008 EDITION, March 2008

Commonwealth Giving, 2008 Edition was prepared by the Economy League of Greater Philadelphia for Delaware Valley Grantmakers and Grantmakers of Western Pennsylvania.

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DOWNLOAD THE REPORT

Commonwealth Giving, 2008 Edition, can be downloaded free of charge at www.dvg.org or www.gwpa.org/pagivingstudy. At these links you can download this full report as well as a summary report and various regional and statewide fact sheets from the report.

ABOUT DELAWARE VALLEY GRANTMAKERS

Delaware Valley Grantmakers (DVG), the region's forum for philanthropy, works actively to help philanthropy strengthen and improve the health and vitality of our communities. DVG is an association of grantmakers in Greater Philadelphia and surrounding areas that serves as a network for grantmaker connections and learning, a resource on information for and about the region's grantmakers, and a voice to encourage and advocate for philanthropy. DVG's membership represents the full spectrum of grantmaking entities, including: corporations/businesses, family and independent foundations, community foundations and other grantmaking public charities, donor-advised funds and individual donors. For more information, go to www.dvg.org.

ABOUT GRANTMAKERS OF WESTERN PENNSYLVANIA

Grantmakers of Western Pennsylvania (GWP) is a professional membership association formed in 1985 by leaders who wanted to create an organized mechanism for grantmakers to learn and work together. GWP's mission is to promote excellence in philanthropy for western Pennsylvania, and serves 26 counties in the region. For more information, go to www.gwpa.org.

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Pennsylvania philanthropy doubled between 1995 and 2005, making it one of the most charitable states.

Foreword



Delaware Valley Grantmakers (DVG) and Grantmakers of Western Pennsylvania (GWP), the two regional associations of grantmakers in Pennsylvania, are pleased to present this report on the state of charitable giving in Pennsylvania. Although our grantmaking members are based in southeastern Pennsylvania and western Pennsylvania, respectively, giving is an important part of the culture of the entire commonwealth.

Commonwealth Giving, 2008 Edition highlights the size, scope, characteristics and trends in individual and foundation giving in the state between 1995 and 2005, the most recent year for which complete data are available. The report also presents details and comparisons of charitable giving in the Central, Northeast, Northwest, Southeast and Southwest regions of Pennsylvania, and provides a benchmark of how Pennsylvania giving compares to national philanthropic trends.

Philanthropy is a catalyst for change in Pennsylvania. As you will see in the report, giving in Pennsylvania is substantial. Although it is difficult to measure the actual impact of giving, members of DVG and GWP are committed to improving their philanthropic practices, understanding issues of concern within the commonwealth, and learning about promising grantmaking practices and practitioners that are making a difference. This report is an effort to enhance the dialogue among givers, nonprofits, public officials and corporations through a common understanding of philanthropic resources and their uses. Increased giving and improved collaboration among all stakeholders is an important component of meeting the needs of Pennsylvania's residents now and in the future.

Sincerely,

Nancy Lanham
Executive Director
Delaware Valley Grantmakers

Barbara Sieck Taylor
Executive Director
Grantmakers of Western Pennsylvania

Key Findings

Pennsylvania continues to be one of the largest and most active states in the country for philanthropy. But as indicated by some of the findings in this report, in recent years the commonwealth's charitable giving has not kept pace with national trends, consistent with recent drops in the state's overall economic position.

TOTAL CHARITABLE GIVING

- **Pennsylvania philanthropy doubled in 10 years.** Giving by foundations and individuals in Pennsylvania doubled between 1995 and 2005, from \$3.96 billion to \$7.94 billion. The state's philanthropic growth was much stronger in the 1995–2000 time period than in the 2000–2005 time period.
- **Pennsylvania is among the most charitable states.** In 2005, Pennsylvania's total giving of \$7.94 billion represented 3.6 percent of all U.S. giving, ranking seventh in the country. This is consistent with the state's sixth-place ranking in both state population and Gross Domestic Product (GDP), indicating that the state's philanthropic activity is proportionate with its overall size and economic position.
- **Pennsylvania's total giving growth lagged national trends.** Pennsylvania's 101 percent growth in philanthropy between 1995 and 2005 lagged far behind the national average of 151 percent, with both its foundation and individual giving growing more slowly than in the country as a whole.

INDIVIDUAL GIVING

- **Individual giving topped \$6 billion.** Pennsylvanians gave \$6.3 billion to charity in 2005, which represented 3.4 percent of all U.S. individual giving and ranked seventh among all states.
- **Pennsylvania's share of U.S. individual giving declined.** Although Pennsylvania's individual giving more than doubled (by 105 percent) between 1995 and 2005, this was significantly lower than the national average of 143 percent. As a result, the state's share of all U.S. individual giving dropped from 4.1 percent to 3.4 percent.

FOUNDATION GIVING

- **Pennsylvania foundations gave nearly \$1.7 billion.** Pennsylvania foundations gave \$1.68 billion in grants to charity in 2005, which represented 4.6 percent of all U.S. foundation giving and ranked seventh in the country. Grantmaking by the state's foundations grew 86 percent between 1995 and 2005, which was significantly lower than the 197 percent growth in foundation giving nationwide.
- **Pennsylvania holds 5% of U.S. foundation assets.** Total foundation assets in the state grew from \$16.1 billion in 1995 to \$28.5 billion in 2005, representing 5.1 percent of the nation's foundation assets and ranking fifth in the country. However, Pennsylvania's 77 percent growth in assets during this 10-year period was nearly half the national average.
- **Pennsylvania foundations grew in number.** Pennsylvania was home to 3,896 charitable foundations in 2005, up from 2,448 foundations in 1995 (a 59 percent increase), which represented 5.5 percent of all U.S. foundations and ranked fourth in the country.

FOUNDATION GIVING TRENDS: SUBJECT AREAS

- **Arts & Culture received most grant dollars.** Pennsylvania foundations awarded the largest share of their 2005 grant dollars (22 percent) to Arts, Culture & Humanities. The share of the state's foundation grant dollars going to the Arts increased 7 percentage points from 1995.
- **Education grantmaking declined.** Although Education received the second-largest share (21 percent) of Pennsylvania foundations' 2005 giving, its share of grant dollars decreased by 16 percentage points from 1995. Education was the only subject area to experience a net drop in total grant dollar support during this 10-year period.
- **Grants to Health and Environment grew.** Along with Arts & Culture, the subject areas that experienced the biggest growth in foundation grantmaking between 1995 and 2005 were Health and Environment & Animals. The share of Pennsylvania grant dollars going to Health and Environment & Animals increased by 5 percentage points and 4 percentage points, respectively.

FOUNDATION GIVING TRENDS: GEOGRAPHIC AREAS

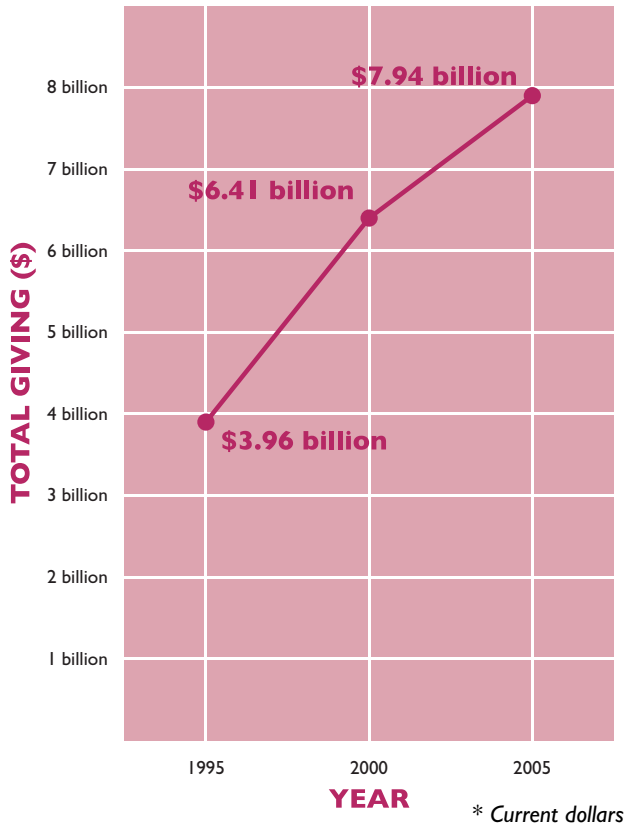
- **Half of grants stayed in Pennsylvania.** Approximately 52 percent of all grantmaking by Pennsylvania foundations remained in the state.
- **Most foundation activity is in the Southeast.** The Southeast region, which encompasses the Greater Philadelphia area, accounted for 56 percent of the state's grantmaking and 60 percent of its foundation assets.
- **Largest foundation growth is in the Northeast and Northwest.** Although the Northeast and Northwest regions accounted for the smallest share of Pennsylvania's foundation activity, they experienced the largest growth in foundation activity between 1995 and 2005. The Northeast region led in foundation asset growth, with a 137 percent increase, and the Northwest region led in foundation giving growth, with a 142 percent rise.

Total Charitable Giving

PENNSYLVANIA PHILANTHROPY DOUBLED IN 10 YEARS

Pennsylvania's foundations and individuals gave a total of \$7.94 billion to charity in 2005, the last year for which complete data are available. This is a 101 percent increase (57 percent adjusted for inflation) from 1995, when the state's charitable giving totaled \$3.96 billion (see Figure 1 and Table 1).

FIG. 1: Total Charitable Giving in Pennsylvania, 1995–2005*
Foundation & Individual Giving Combined



Pennsylvania's philanthropic growth was much stronger in the 1995–2000 time period than in the 2000–2005 time period. Between 1995 and 2000, the state's total charitable giving increased 62 percent, compared to a 24 percent growth between 2000 and 2005 (see Table 1).

TABLE 1: Pennsylvania Giving At A Glance, 1995–2005*

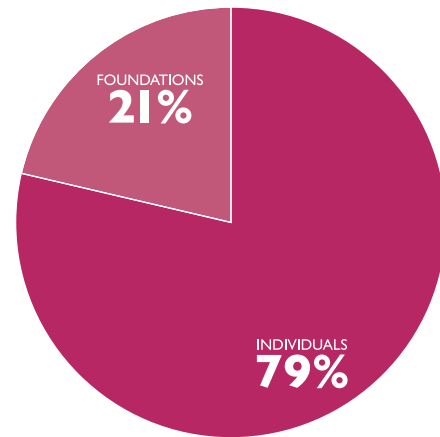
	1995	2000	2005	% CHANGE 1995–2000	% CHANGE 2000–2005	% CHANGE 1995–2005	NATIONAL RANK, 2005
Individual Giving	\$3,058,000	\$4,988,496	\$6,259,240	63%	26%	105%	7th
Foundation Giving	\$900,006	\$1,416,546	\$1,677,374	57%	18%	86%	7th
Total Giving	\$3,958,006	\$6,405,042	\$7,936,614	62%	24%	101%	7th

* Current dollars

MOST PENNSYLVANIA GIVING IS FROM INDIVIDUALS

More than three-quarters (79 percent) of Pennsylvania's 2005 charitable giving came from individuals in the state, with the remaining 21 percent coming from foundations (see Figure 2).¹ These figures are consistent with national data.

FIG. 2: Breakdown of Total Charitable Giving in Pennsylvania, 2005



PENNSYLVANIA IS AMONG THE MOST CHARITABLE STATES

In 2005, Pennsylvania's total charitable giving of \$7.94 billion represented 3.6 percent of all U.S. giving, ranking seventh in the country. This ranking is consistent with the state's sixth-place ranking in both state population and Gross Domestic Product (GDP) in 2005, indicating that the state's philanthropic activity is proportionate with its overall size and economic position.

In terms of its national ranking for total charitable giving, Pennsylvania sits in the middle among its neighboring benchmark states. New York and New Jersey rank above Pennsylvania in total charitable giving, at second place and fifth place, respectively, and Ohio and Maryland rank below Pennsylvania, at 11th place and 12th place, respectively (see Table 2).

TABLE 2: Total Charitable Giving, PA & Benchmark States, 2005
Foundation & Individual Giving Combined

	TOTAL GIVING*	NATIONAL RANK
New York	\$21,374.46	2nd
New Jersey	\$9,120.20	5th
Pennsylvania	\$7,936.61	7th
Ohio	\$6,281.83	11th
Maryland	\$5,889.26	12th

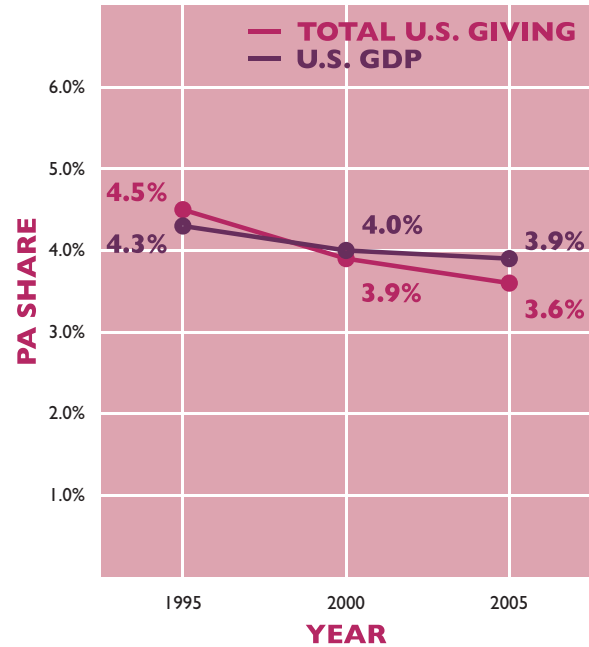
Source: The Foundation Center, 2007

* Dollars in millions

PENNSYLVANIA'S TOTAL GIVING GROWTH LAGGED NATIONAL TRENDS

Pennsylvania's 101 percent growth in philanthropy between 1995 and 2005 lagged far behind the national average of 151 percent, with both the state's foundation and individual giving growing more slowly than in the country as a whole. As a result, Pennsylvania's share of the nation's total charitable giving dropped from 4.5 percent in 1995 to 3.6 percent in 2005 (see Figure 3).

FIG. 3: PA's Share of Total U.S. Giving & Gross Domestic Product, 1995–2005
Foundation & Individual Giving Combined



Source: The Foundation Center, 2007

Pennsylvania's slow philanthropic growth relative to the national average correlates with the state's overall economic condition. Although Pennsylvania has one of the largest economies in the country, its state GDP growth of 54.6 percent between 1995 and 2005 failed to keep pace with U.S. GDP, which grew by 71.1 percent over the same time period. As a result, Pennsylvania's share of U.S. GDP declined from 4.3 percent to 3.9 percent during this 10-year period (see Figure 3).



Pennsylvania's foundations and individuals gave a total of \$7.94 billion to charity in 2005.

¹ Due to various research constraints, the report's data on total charitable giving does not include some additional sources of charitable giving in the state, including charitable bequests; giving by corporations other than through corporate foundations; giving by donor-advised funds; and giving by public charity grantmakers.

Individual Giving

INDIVIDUAL GIVING TOPPED \$6 BILLION

Individuals in Pennsylvania gave \$6.3 billion to charity in 2005, which represented 3.4 percent of all U.S. individual giving and ranked seventh among all states. This figure represents all itemized charitable contributions that Pennsylvanians declared on their tax forms. Pennsylvania's total individual giving ranked higher than all of its neighboring benchmark states except New York (see Table 3).

TABLE 3: Individual Giving, PA & Benchmark States, 2005

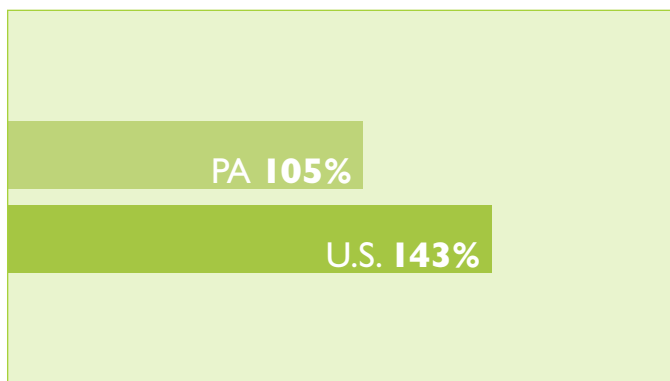
	TOTAL INDIVIDUAL GIVING*	NATIONAL RANK
New York	\$15,733.92	2nd
Pennsylvania	\$6,259.24	7th
New Jersey	\$5,822.98	8th
Ohio	\$5,234.08	12th
Maryland	\$5,154.49	13th

* Dollars in millions

PENNSYLVANIA'S SHARE OF U.S. INDIVIDUAL GIVING DECLINED

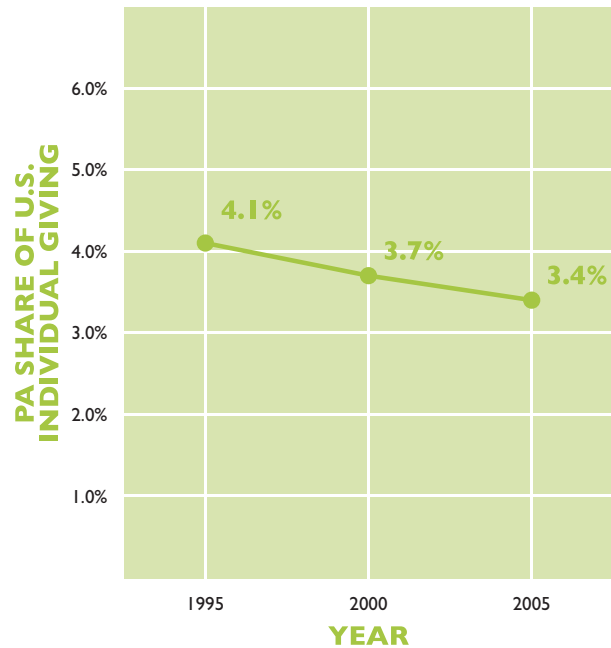
Although Pennsylvania's individual giving more than doubled (by 105 percent) between 1995 and 2005 (60 percent adjusted for inflation), this growth was significantly lower than the national average of 143 percent (see Figure 4). As a result, the state's share of all U.S. individual giving dropped from 4.1 percent to 3.4 percent (see Figure 5).

FIG. 4: Change in Individual Giving, PA vs. Nation, 1995–2005*



* Reflects current dollars

FIG. 5: PA's Share of U.S. Individual Giving, 1995–2005



The disparity in the growth in individual philanthropy between Pennsylvania and the national average could be due in part to the fact that the state's growth in population and personal income also failed to keep pace with national growth trends during this decade. Although Pennsylvania has the sixth-largest state population in the country, its population growth of 2.8 percent between 1995 and 2005 lagged behind the U.S. population growth of 12.8 percent. Likewise, the state's personal income grew 52.2 percent during this 10-year period, which was lower than the 67.4 percent growth in personal income nationwide.

PENNSYLVANIA CHARITABLE BEQUESTS TOPPED \$457 MILLION

In 2005, Pennsylvanians left \$457.2 million in gross charitable bequests, which are gifts to charity that people leave in their wills or living trusts. Pennsylvania's total charitable bequests represented 2.3 percent of all charitable bequests in the United States in 2005, which is low compared to the state's 3.4 percent share of the nation's individual giving. Still, Pennsylvania's gross charitable bequests ranked ninth in the country.

In 2005, individuals in Pennsylvania gave \$6.3 billion to charity.

Foundation Giving

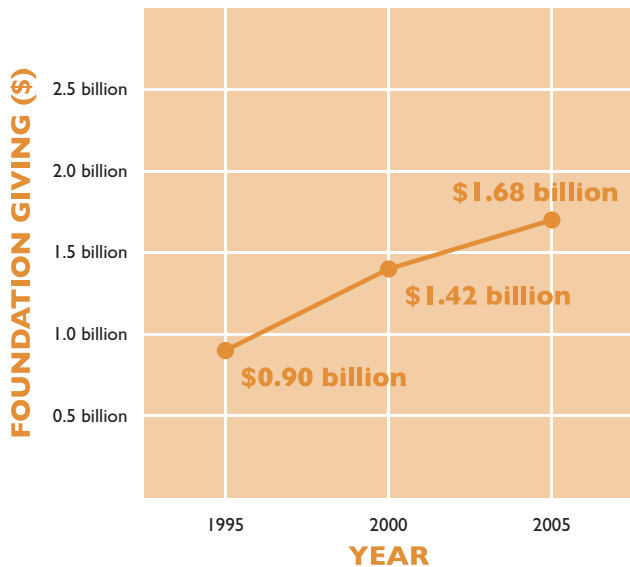
PENNSYLVANIA FOUNDATIONS GAVE NEARLY \$1.7 BILLION

Pennsylvania foundations gave \$1.68 billion in grants to charity in 2005, which was up from \$900 million in 1995 and ranked seventh among all states (see Figure 6 and Table 4). Grantmaking by the state's foundations grew 86 percent during this decade (46 percent adjusted for inflation), which was significantly lower than the 197 percent growth in foundation giving nationwide (see Figure 7). As a result, giving by Pennsylvania foundations represented 4.6 percent of all U.S. foundation giving in 2005, down from a 7.3 percent share in 1995.

The growth in giving by Pennsylvania foundations was much stronger in the 1995–2000 time period than in the 2000–2005 time period. Between 1995 and 2000, the state's foundation giving increased 57 percent, compared to just 18 percent growth between 2000 and 2005 (see Table 4).

The state's foundations distributed 5.9 percent of their assets to charity in 2005. This figure was up slightly from 5.6 percent in 1995 and was nearly a percentage point higher than the federal government's 5 percent payout requirement for private foundations.

FIG. 6: Pennsylvania Foundation Giving, 1995–2005*



Source: The Foundation Center, 2007

* Current dollars

TABLE 4: Pennsylvania Foundations At A Glance, 1995–2005

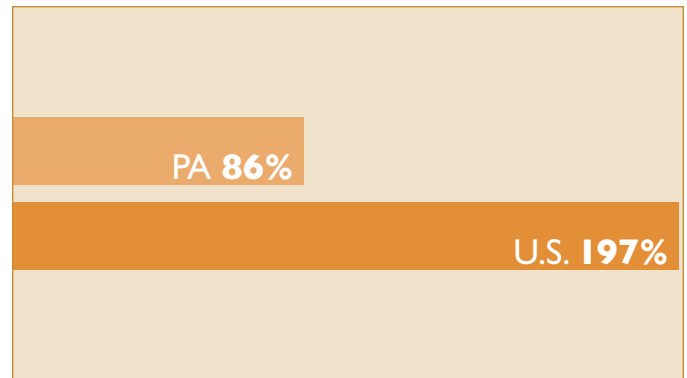
	1995	2000	2005	% CHANGE 1995–2000	% CHANGE 2000–2005	% CHANGE 1995–2005	NATIONAL RANK, 2005
Foundation Giving*	\$900.01	\$1,416.55	\$1,677.37	57%	18%	86%	7th
Foundation Assets	\$16,110.77	\$27,110.66	\$28,480.83	68%	5%	77%	5th
Number of Foundations	2,448	3,314	3,896	28%	24%	59%	4th

Source: The Foundation Center, 2007

* Dollars in millions; current dollars

Note: For comparative purposes, the 2005 foundation giving and asset totals include data from The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004.

FIG. 7: Change in Foundation Giving, Pennsylvania vs. Nation, 1995–2005*



Source: The Foundation Center, 2007

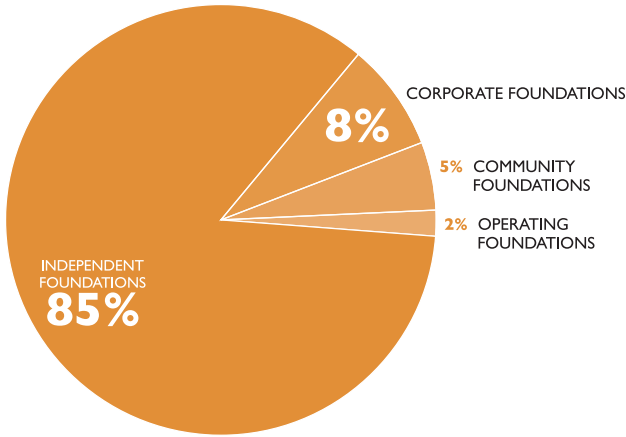
* Reflects current dollars

INDEPENDENT FOUNDATIONS GAVE MOST GRANTS

Independent foundations represented the vast majority—85 percent—of Pennsylvania's 2005 foundation giving, followed by corporate foundations (8 percent), community foundations (5 percent) and operating foundations (2 percent) (see Figure 8). Independent foundations represented a greater share of foundation giving in Pennsylvania than the national average of 69 percent. (For definitions of the different types of foundations, see the Methodology section.)

Grantmaking by the state's foundations grew 86 percent during 1995–2005.

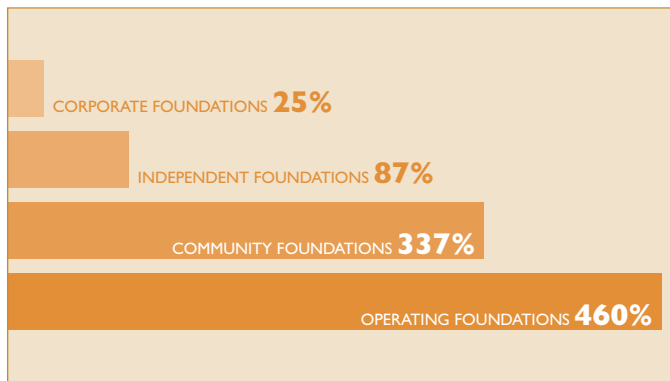
FIG. 8: PA Foundation Giving by Type, 2005



Source: The Foundation Center, 2007

Although independent foundations represented most foundation giving in Pennsylvania, community foundations and operating foundations experienced the biggest growth in giving over the past decade. Grantmaking by the state's operating foundations grew 460 percent between 1995 and 2005, while community foundation giving grew 337 percent. By comparison, independent foundation giving grew 87 percent and corporate foundations' grant dollars increased just 25 percent during the same time period (see Figure 9).

FIG. 9: Change in PA Foundation Giving by Type, 1995–2005*



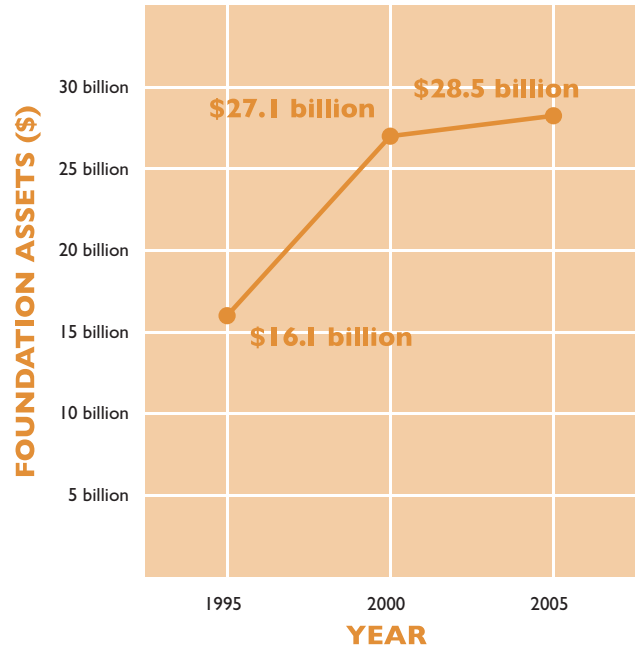
Source: The Foundation Center, 2007 * Reflects current dollars

PENNSYLVANIA HOLDS 5% OF U.S. FOUNDATION ASSETS

Total foundation assets in Pennsylvania grew from \$16.1 billion in 1995 to \$28.5 billion in 2005, representing 5.1 percent of the nation's foundation assets and ranking fifth in the country (see Figure 10 and Table 4).

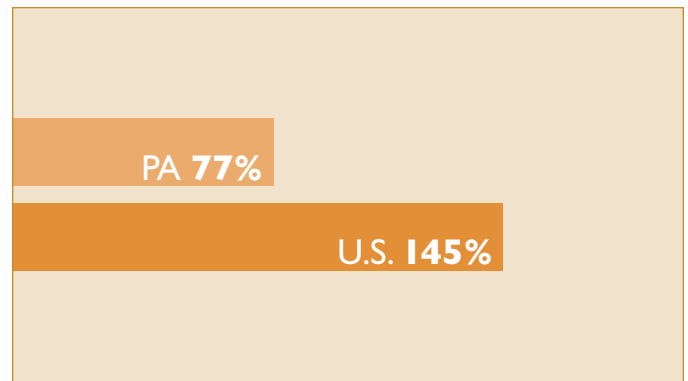
However, Pennsylvania's 77 percent growth in assets during this 10-year period was nearly half the national average of 145 percent (see Figure 11). As a result, the state's share of U.S. foundation assets is down from 7.1 percent in 1995.

FIG. 10: PA Foundation Assets, 1995–2005*



Source: The Foundation Center, 2007 * Current dollars

FIG. 11: Change in Foundation Assets, PA vs. Nation, 1995–2005*



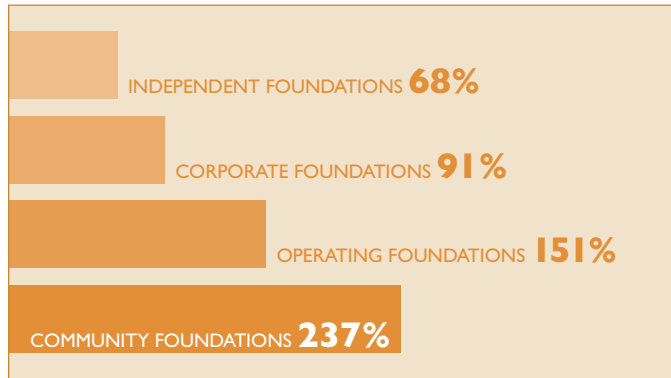
Source: The Foundation Center, 2007 * Reflects current dollars

Most of the growth in Pennsylvania's foundation assets during this 10-year period occurred between 1995 and 2000, when the country was experiencing a booming stock market and strong economic growth. Between 1995 and 2000, the state's foundation assets grew 68 percent, which stands in stark contrast to asset growth of just 5 percent between 2000 and 2005 (see Table 4).

Community foundations' assets grew more than those of any other foundation type in Pennsylvania between 1995 and 2005, posting a 237 percent increase. This growth is likely due at least in part to the growth in popularity of donor-advised funds during this time period. A donor-advised fund is a private fund administered by a third party, such as a community foundation, and created for the purpose of managing charitable donations on behalf of an organization, family or individual.

Although independent foundations held 85 percent of the state's foundation assets, they experienced the slowest growth (68 percent) of all foundation types (see Figure 12).

FIG. 12: Change in PA Foundation Assets by Type, 1995–2005*

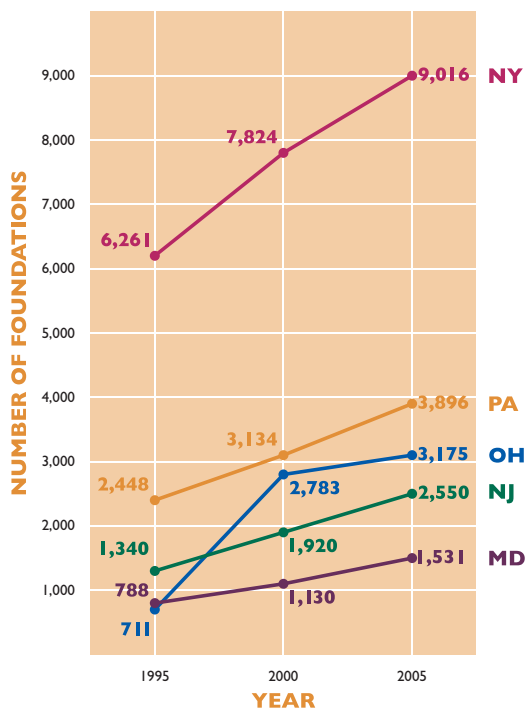


Source: *The Foundation Center, 2007* * Reflects current dollars

PENNSYLVANIA FOUNDATIONS GREW IN NUMBER

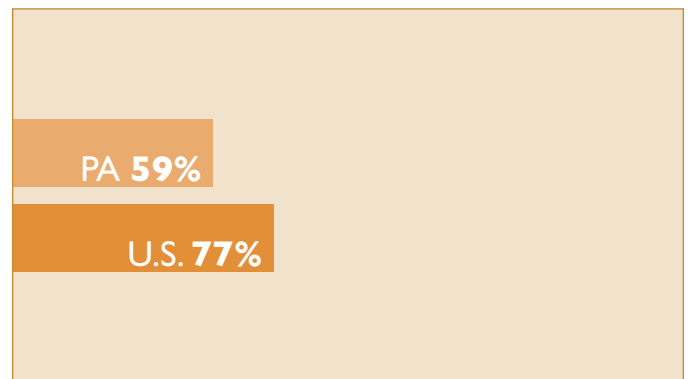
Pennsylvania was home to 3,896 charitable foundations in 2005, up from 2,448 foundations in 1995—a 59 percent increase (see Figure 13 and Table 4). The state's foundations represented 5.5 percent of all U.S. foundations in 2005, ranking fourth in the country. However, the growth of the state's foundations was slightly lower than the national average of 77 percent and was lower than all but one of the neighboring benchmark states (see Figures 13 & 14).

FIG. 13: Number of Foundations, PA & Benchmark States, 1995–2005



Source: *The Foundation Center, 2007*

FIG. 14: Change in Number of Foundations, PA vs. Nation, 1995–2005

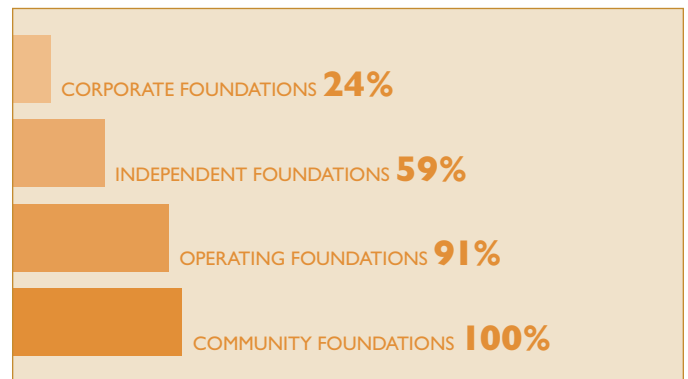


Source: *The Foundation Center, 2007*

The number of foundations in Pennsylvania grew at a steady pace between 1995 and 2005. The state's foundation ranks increased 28 percent between 1995 and 2000 and 24 percent between 2000 and 2005 (see Table 4).

Independent foundations accounted for 90 percent of all foundations in the state in 2005, and the number of independent foundations grew 59 percent from 1995. But community foundations saw the largest gain, doubling in number over the 10-year period (see Figure 15).

FIG. 15: Change in Number of PA Foundations by Type, 1995–2005



Source: *The Foundation Center, 2007*

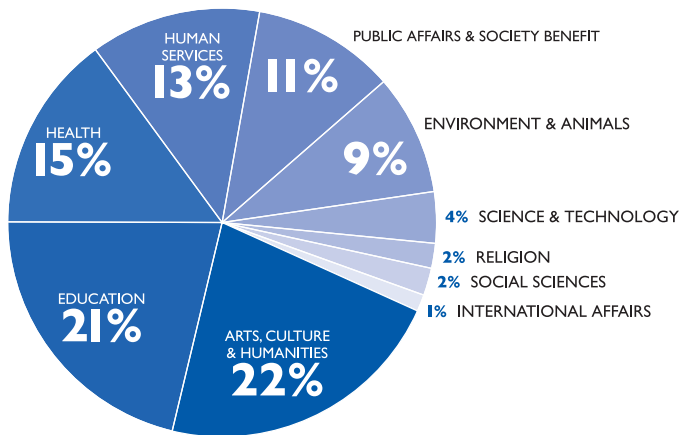
Pennsylvania was home to 3,896 charitable foundations in 2005.

Foundation Giving Trends: Subject Areas

ARTS & CULTURE RECEIVED MOST GRANT DOLLARS

Pennsylvania foundations awarded the largest share of their 2005 grant dollars (22 percent) to Arts, Culture & Humanities, followed by Education (21 percent), Health (15 percent), Human Services (13 percent) and Public Affairs & Society Benefit² (11 percent) (see Figure 16).³

FIG. 16: PA Foundation Giving by Subject Area, 2005*



* Based on an analysis of grants of \$10,000 or more awarded by a sample of larger foundations. Source: The Foundation Center, 2007

Between 1995 and 2005, the share of the state's foundation grant dollars going to Arts & Culture increased 7 percentage points, from a 15 percent share in 1995 to a 22 percent share in 2005. This was the biggest increase in giving of any subject area, and all of the growth occurred between 2000 and 2005 (see Table 5). Much of this large jump in Arts funding can be attributed to the Annenberg Foundation, which increased its Arts grant dollars by \$65 million between 2000 and 2005.

EDUCATION GRANTMAKING DECLINED

Although Education received the second-largest share of Pennsylvania foundations' 2005 grant dollars (21 percent), its share of grant dollars decreased by 16 percentage points from 1995 (see Table 5). Education was the only subject area to experience a net drop in the amount of actual grant dollars received during this 10-year period.

The decline in Education grantmaking in the state can be attributed at least in part to the Annenberg Foundation's Challenge Grant to Improve Public Education. Announced in late 1993, the Challenge Grant initiative was described as the largest public/private endeavor in U.S. history dedicated to improving public schools.⁴ As part of the initiative, in 1995 Annenberg awarded a five-year, \$50 million challenge grant to the Children Achieving Challenge in Philadelphia. The grant required a two-for-one funding match, and by June 1996, Children Achieving Challenge had raised \$92 million of the \$100 million match from government, corporation and foundation sources.⁵ The Annenberg program was an unprecedented initiative that generated unusually large increases in Education funding in Pennsylvania during the 1995–2000 time period, and these increases have not been sustained since that time.

TABLE 5: Share of PA Grant Dollars by Subject Area, 1995–2005*

	1995	2000	2005	% PT. CHANGE 1995–2005
Arts, Culture & Humanities	15%	15%	22%	+7
Education	37%	28%	21%	-16
Environment & Animals	5%	12%	9%	+4
Health	10%	9%	15%	+5
Human Services	12%	15%	13%	+1
International Affairs	2%	1%	1%	-1
Public Affairs & Society Benefit	13%	14%	11%	-2
Religion	2%	3%	2%	0
Science & Technology	2%	1%	4%	+2
Social Sciences	2%	2%	2%	0

Source: The Foundation Center, 2007

* Based on an analysis of grants of \$10,000 or more awarded by a sample of larger foundations.

² The Public Affairs & Society Benefit category covers general civic, community and societal improvement projects.

³ The report's analysis of foundation giving by subject area is based on grants of \$10,000 or more awarded by a sample of larger foundations.

⁴ Annenberg Challenge website, <http://www.annenberginstitute.org/Challenge/about/about.html>.

⁵ Consortium for Policy Research in Education, "A First-Year Evaluation Report of 'Children Achieving': Philadelphia's Education Reform," 1996.

GRANTS TO HEALTH AND ENVIRONMENT GREW

Along with Arts & Culture, the subject areas that experienced the biggest growth in foundation grantmaking between 1995 and 2005 were Health and Environment & Animals. The share of Pennsylvania's grant dollars going to Health and Environment & Animals increased by 5 percentage points and 4 percentage points respectively during this 10-year period (see Table 5).

All of the growth in the share of the state's foundation grant dollars for Health occurred between 2000 and 2005. This is consistent with the creation of a number of health conversion foundations during this time. The share of the state's foundation giving going to Environment & Animals peaked in 2000 and declined slightly in 2005 (see Table 5).

PENNSYLVANIA FOUNDATIONS GAVE MORE TO ARTS, LESS TO HEALTH THAN U.S. OVERALL

In terms of grantmaking to subject areas, the greatest difference between 2005 foundation giving in Pennsylvania and the nation overall was in the area of Arts, Culture & Humanities, with Pennsylvania foundations being far more supportive of the Arts than U.S. foundations overall. In 2005, 22 percent of Pennsylvania foundations' grant dollars went to Arts, Culture & Humanities, compared to a national average of just 13 percent—a difference of 9 percentage points (see Table 6).

Pennsylvania's relatively strong support for Arts, Culture & Humanities is due in large part to strong support for the Arts

in the Southeast region of the state, which encompasses the five Pennsylvania counties of the Greater Philadelphia area. Foundations in the Southeast region devoted a much higher share of their 2005 grantmaking to the Arts—36 percent—than any other region of the state (see the Foundation Giving: Southeast Region section). The Greater Philadelphia area is home to a large concentration of active and respected arts organizations of all types, and to a large number of foundations of all sizes and types that provide consistent support for the Arts, including such nationally ranked Arts funders as The Annenberg Foundation, The Pew Charitable Trusts and the William Penn Foundation.

Pennsylvania's strong foundation support for the Arts is also consistent with broader regional trends. Foundations in the Northeast region of the country generally give a larger share of their grants to the Arts than foundations elsewhere.

Conversely, Pennsylvania foundations appear to be less supportive of Health than foundations nationwide. The share of the state's 2005 foundation grant dollars going to Health was 15 percent, compared to a national average of 21 percent.

This disparity is also consistent with broader regional trends in the country. Foundation giving to Health is strongest in the West, where most of the nation's large healthcare foundations are located.

The disparities in Arts and Health grantmaking between Pennsylvania foundations and U.S. foundations overall appear to be long-term trends. Similar disparities were noted in the last Commonwealth Giving report, which analyzed 1999 data.

TABLE 6: Share of Grant Dollars by Subject Area, Pennsylvania vs. Nation, 2005*

COMPARED TO U.S. OVERALL, PENNSYLVANIA WAS:			
MORE SUPPORTIVE OF:	U.S.	PA	DIFFERENCE
Arts, Culture & Humanities	13%	22%	+9
Environment & Animals	6%	9%	+3
Science & Technology	3%	4%	+1
Social Sciences	1%	2%	+1
LESS SUPPORTIVE OF:	U.S.	PA	DIFFERENCE
Health	21%	15%	-6
Education	24%	21%	-3
International Affairs	4%	1%	-3
Human Services	15%	13%	-2
Religion	3%	2%	-1
NO DIFFERENCE:	U.S.	PA	DIFFERENCE
Public Affairs & Society Benefit	11%	11%	0

Source: The Foundation Center, 2007

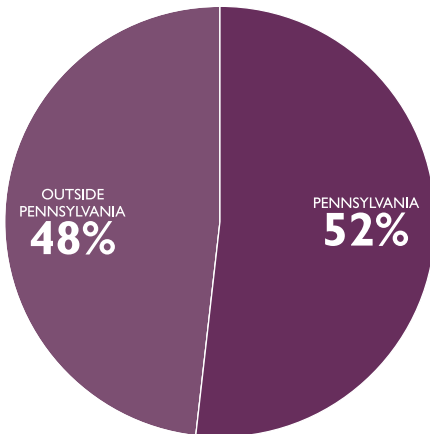
* Based on an analysis of grants of \$10,000 or more awarded by a sample of larger foundations.

Foundation Giving Trends: Geographic Areas

HALF OF PENNSYLVANIA GRANTS STAYED IN PENNSYLVANIA

Approximately 52 percent of all grantmaking by Pennsylvania foundations remained in the state (see Figure 17).⁶

FIG. 17: PA Foundation Giving by Geographic Area, 2005

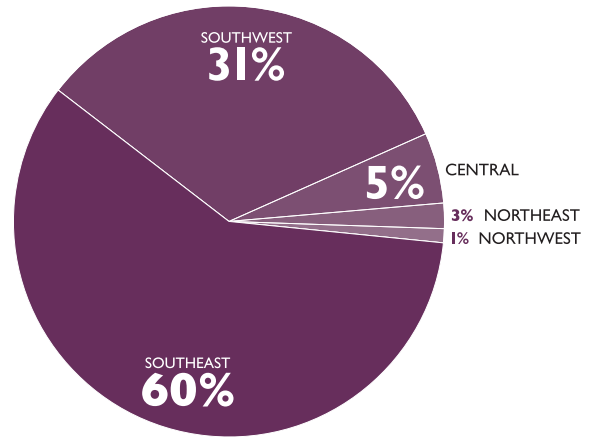


Source: The Foundation Center, 2007

MOST FOUNDATION ACTIVITY IS IN THE SOUTHEAST

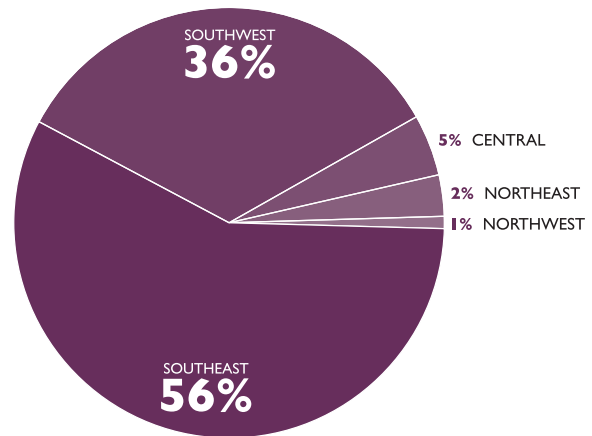
The Southeast region, which encompasses the five Pennsylvania counties of the Greater Philadelphia area, accounted for more than half (60 percent) of the state's grantmaking and 56 percent of the state's foundation assets in 2005 (see Figures 18 and 19). The state's second-largest concentration of foundation activity was in the Southwest region, which is comprised of the 14-county region of Greater Pittsburgh and the surrounding area. In 2005, foundations in the Southwest gave 31 percent of the state's grant dollars and represented 36 percent of the state's foundation assets. (For a description of the five Pennsylvania regions used for this report, see pages 14 and 15.)

FIG. 18: PA Foundation Giving by Region, 2005



Source: The Foundation Center, 2007

FIG. 19: PA Foundation Assets by Region, 2005



Source: The Foundation Center, 2007

The Southeast region, which encompasses the five Pennsylvania counties of the Greater Philadelphia area, accounted for more than half (60 percent) of the state's grantmaking and 56 percent of the state's foundation assets in 2005.

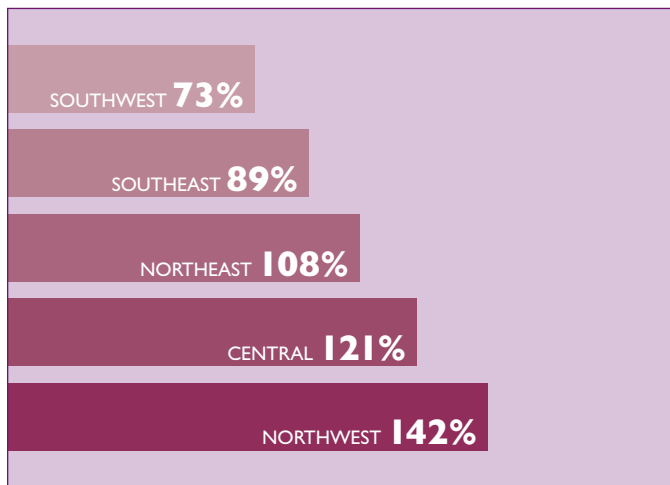
⁶ The report's analysis of Pennsylvania foundations' giving inside and outside of Pennsylvania is based on an analysis of grants of \$10,000 or more awarded by a sample of larger foundations, which may lead to an underrepresentation of the percentage of Pennsylvania foundation giving that remains in the state. Smaller foundations, which are more likely to award more grants under \$10,000, are also more likely to focus a larger share of their grants locally.

LARGEST FOUNDATION GROWTH IS IN THE NORTHEAST AND NORTHWEST

Although Pennsylvania’s Northeast and Northwest regions accounted for the smallest share of the state’s grantmaking activity of all regions, they experienced the largest growth in foundation activity between 1995 and 2005. Foundation assets grew 137 percent in the Northeast during this 10-year period, more than any other region, and foundation giving increased 142 percent in the Northwest region, the highest of all regions (see Figures 20 and 21).

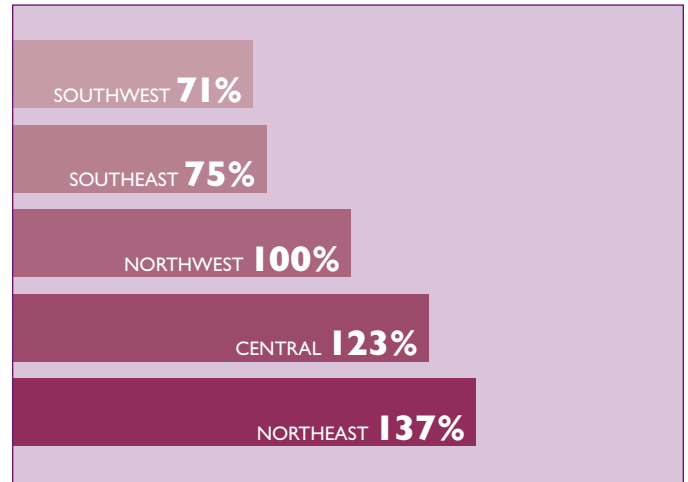
The state’s Central region witnessed the second-highest growth in both grantmaking (121 percent) and foundation assets (123 percent) between 1995 and 2005. The two regions with the largest amount of foundation activity—the Southeast and Southwest regions—experienced the slowest growth in giving and assets during this time period.

FIG. 20: Change in PA Foundation Giving by Region, 1995–2005*



Source: The Foundation Center, 2007 * Reflects current dollars

FIG. 21: Change in PA Foundation Assets by Region, 1995–2005*



Source: The Foundation Center, 2007 * Reflects current dollars

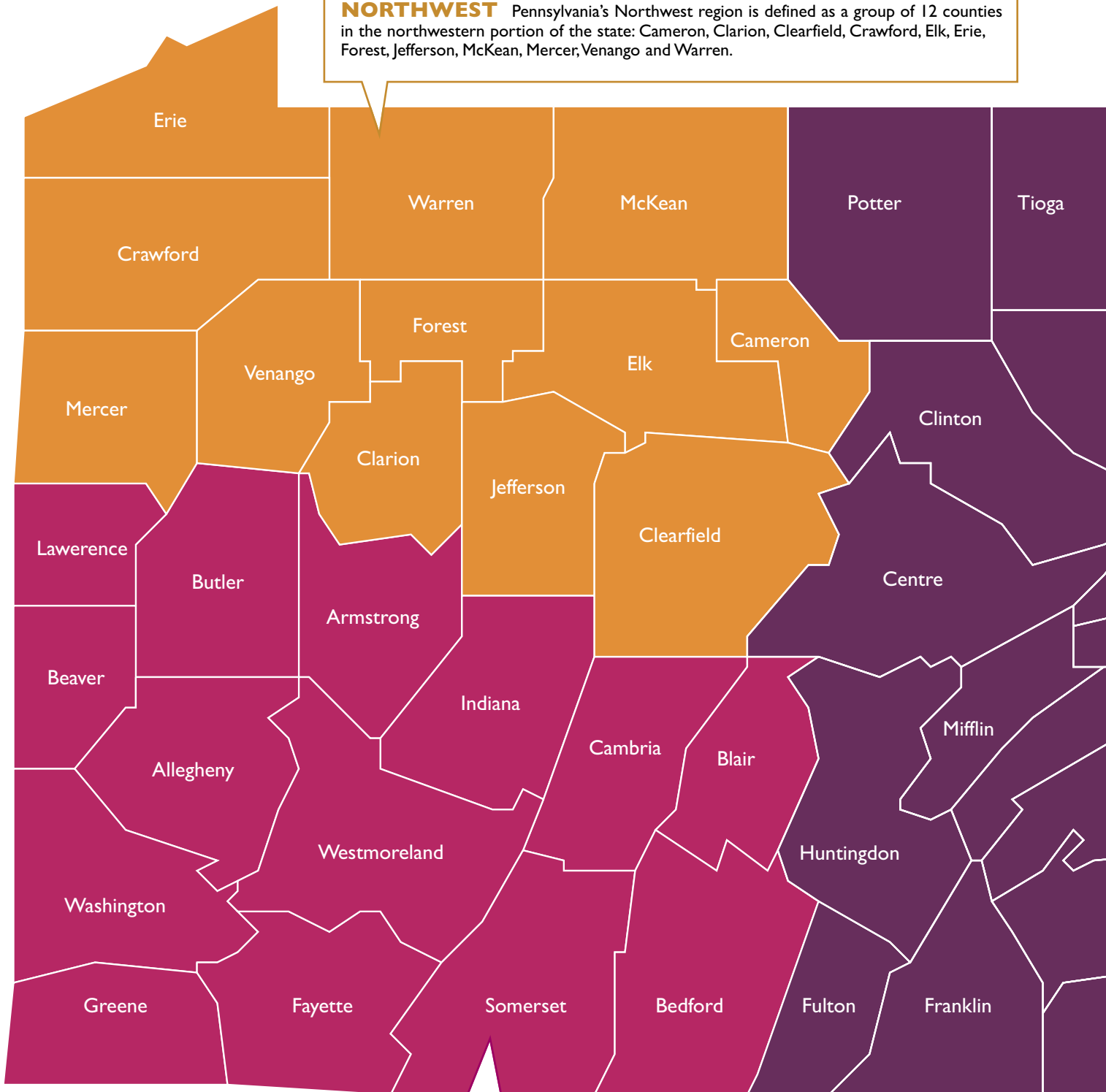


The Southwest region accounted for approximately one-third of PA’s foundation activity in terms of total giving, foundation assets and number of foundations.

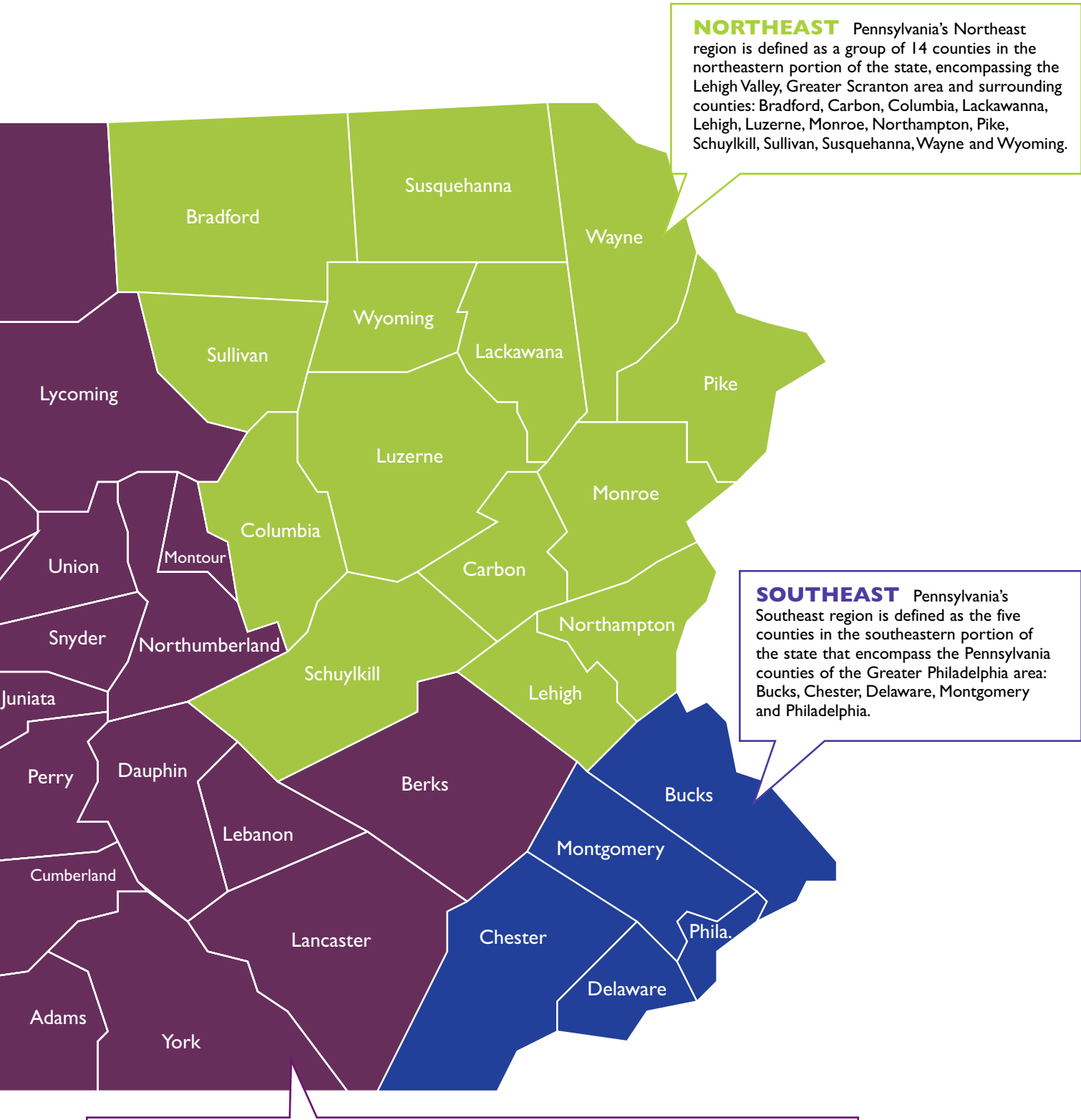
Foundation Giving by Pennsylvania Region

This section provides reports of foundation giving and trends for each of Pennsylvania's five regions. For the purposes of this report, the five regions are defined as follows:

NORTHWEST Pennsylvania's Northwest region is defined as a group of 12 counties in the northwestern portion of the state: Cameron, Clarion, Clearfield, Crawford, Elk, Erie, Forest, Jefferson, McKean, Mercer, Venango and Warren.



SOUTHWEST Pennsylvania's Southwest region is defined as a group of 14 counties in the southwestern portion of the state, encompassing the Greater Pittsburgh area and surrounding counties: Allegheny, Armstrong, Beaver, Bedford, Blair, Butler, Cambria, Fayette, Greene, Indiana, Lawrence, Somerset, Washington and Westmoreland.



NORTHEAST Pennsylvania's Northeast region is defined as a group of 14 counties in the northeastern portion of the state, encompassing the Lehigh Valley, Greater Scranton area and surrounding counties: Bradford, Carbon, Columbia, Lackawanna, Lehigh, Luzerne, Monroe, Northampton, Pike, Schuylkill, Sullivan, Susquehanna, Wayne and Wyoming.

SOUTHEAST Pennsylvania's Southeast region is defined as the five counties in the southeastern portion of the state that encompass the Pennsylvania counties of the Greater Philadelphia area: Bucks, Chester, Delaware, Montgomery and Philadelphia.

CENTRAL Pennsylvania's Central region is defined as a group of 22 counties stretching through the middle of the state, from the northern border with New York to the southern border with Maryland: Adams, Berks, Centre, Clinton, Cumberland, Dauphin, Franklin, Fulton, Huntingdon, Juniata, Lancaster, Lebanon, Lycoming, Mifflin, Montour, Northumberland, Perry, Potter, Snyder, Tioga, Union and York.

Foundation Giving: Central Region

FOUNDATION GIVING TRENDS

The Central region represents a large geographic footprint and is Pennsylvania's third-largest regional sector of foundation activity. In 2005, the 805 foundations in the region gave \$81.2 million in total grants and held assets of \$1.3 billion. The region was home to 21 percent of the state's foundations but just 5 percent of the state's foundation giving and assets (see Table 7), which is an indication that the region's foundations tend to be smaller in asset size and total giving than foundations in other regions of the state.

The Central region saw the second-highest growth in both grant-making (121 percent) and foundation assets (123 percent) between 1995 and 2005. The number of foundations in the Central region grew little between 1995 and 2000, but nearly doubled over the next five years (see Table 7).

GIVING BY SUBJECT AREA

Foundations in the Central region gave the largest share of their grant dollars—23 percent—to Education, followed by Environment & Animals (20 percent), Health (16 percent) and Human Services (16 percent) (see Figure 22). Compared to Pennsylvania's foundation giving overall, foundations in the Central region devoted a far higher share of their grant dollars to Environment & Animals and Science & Technology, and a far lower share of their grant dollars to Public Affairs & Society Benefit and Arts, Culture & Humanities. The starker contrast was in Arts, Culture & Humanities, with Central region foundations devoting 4 percent of their grantmaking to the Arts compared to the statewide average of 22 percent. Conversely,

Central region foundations gave 13 percent of their 2005 grant dollars to Science & Technology, which was much higher than the statewide average of 4 percent.

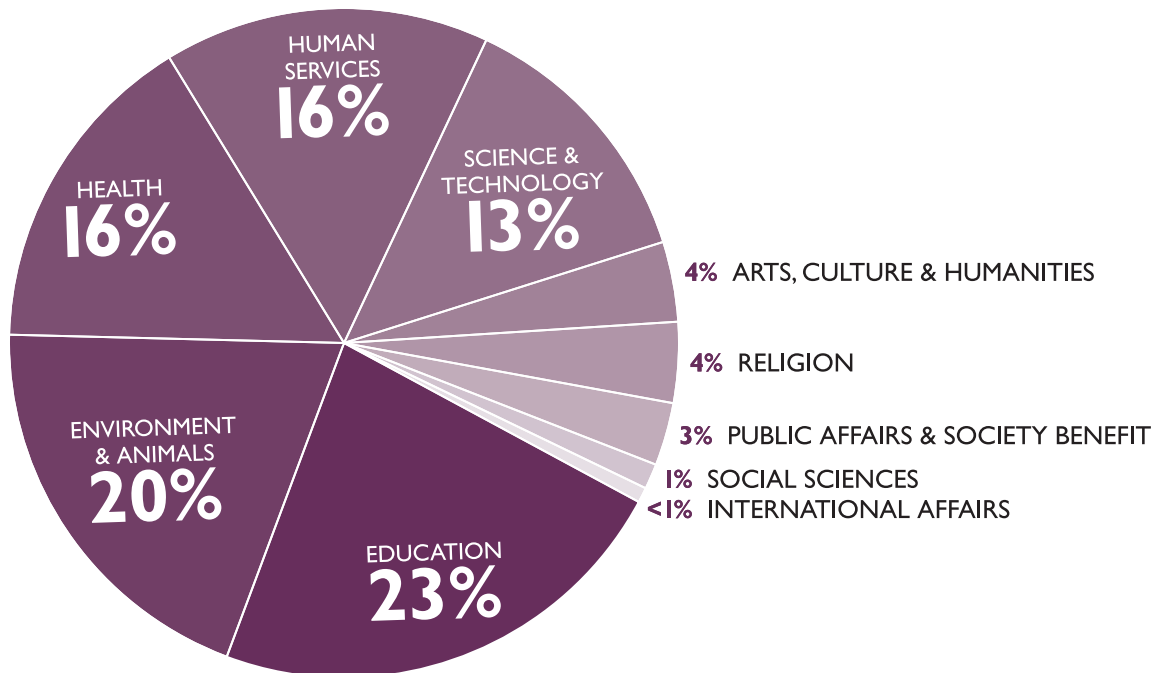
LARGEST FOUNDATIONS

Four of the Central region's five largest foundations in 2005 were community foundations. The largest foundation in the region was the Sovereign Bank Foundation, a corporate foundation, which gave \$4.5 million in grants in 2005, followed by the Berks County Community Foundation and the York County Community Foundation (see Table 8).

The Central region is the only region in the state where most of its 10 largest foundations are either community foundations or corporate foundations. In all other regions, the majority of the top 10 foundations are independent foundations.

In 2005, the foundations in the Central region gave \$81.2 million in grants.

FIG. 22: Central Region Foundation Giving by Subject Area, 2005



Source: The Foundation Center, 2007

* Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

TABLE 7: Central Region Foundations At A Glance, 1995–2005

	1995	2000	2005	% CHANGE 1995–2005	% CHANGE PA OVERALL
Foundation Giving*	\$36.75	\$67.27	\$81.17	121%	86%
Share of PA	4%	5%	5%		
Foundation Assets*	\$597.53	\$1,216.42	\$1,329.25	123%	77%
Share of PA	4%	5%	5%		
Number of Foundations	442	463	805	82%	59%
Share of PA	18%	5%	21%		

Source: *The Foundation Center, 2007*

* Dollars in Millions; Current Dollars

TABLE 8: Top 10 Central Region Foundations by Total Giving, 2005

RANK	NAME	COUNTY	TYPE	TOTAL GIVING	ASSETS
1	Sovereign Bank Foundation	Berks	Corporate	\$4,525,406	n/a ⁷
2	Berks County Community Foundation	Berks	Community	\$3,261,693	\$38,489,236
3	York County Community Foundation	York	Community	\$2,934,615	\$48,696,720
4	The Foundation for Enhancing Communities	Dauphin	Community	\$2,255,492	\$41,207,227
5	First Community Foundation of Pennsylvania	Lycoming	Community	\$1,936,711	\$53,282,310
6	Ferree Foundation	Lancaster	Independent	\$1,827,000	\$18,406,530
7	The Stop & Shop Family Foundation	Cumberland	Corporate	\$1,789,956	\$767,344
8	The Graham Foundation	York	Corporate	\$1,565,150	\$20,881,679
9	James Hale Steinman Foundation	Lancaster	Independent	\$1,405,487	\$33,457,767
10	Armstrong Foundation	Lancaster	Corporate	\$1,248,920	\$8,057,916

Source: *The Foundation Center, 2007*

⁷ The Sovereign Bank Foundation reported no asset figures on its 990-PF tax form.

Foundation Giving: Northeast Region

FOUNDATION GIVING TRENDS

In 2005, the 243 foundations in the Northeast region gave \$43.9 million in total grants and held assets of \$654.4 million. The region was home to 6 percent of the state's foundations and accounted for 3 percent of the state's foundation giving and 2 percent of the state's foundation assets (see Table 9).

The Northeast region experienced the largest growth in foundation assets—137 percent—between 1995 and 2005 of the state's five regions. The region's growth in foundation giving of 108 percent was also above the statewide average (see Table 9). However, the number of foundations in the Northeast region grew by just 34 percent, which was far below the statewide average and the second-smallest increase in foundations of the five regions.

GIVING BY SUBJECT AREA

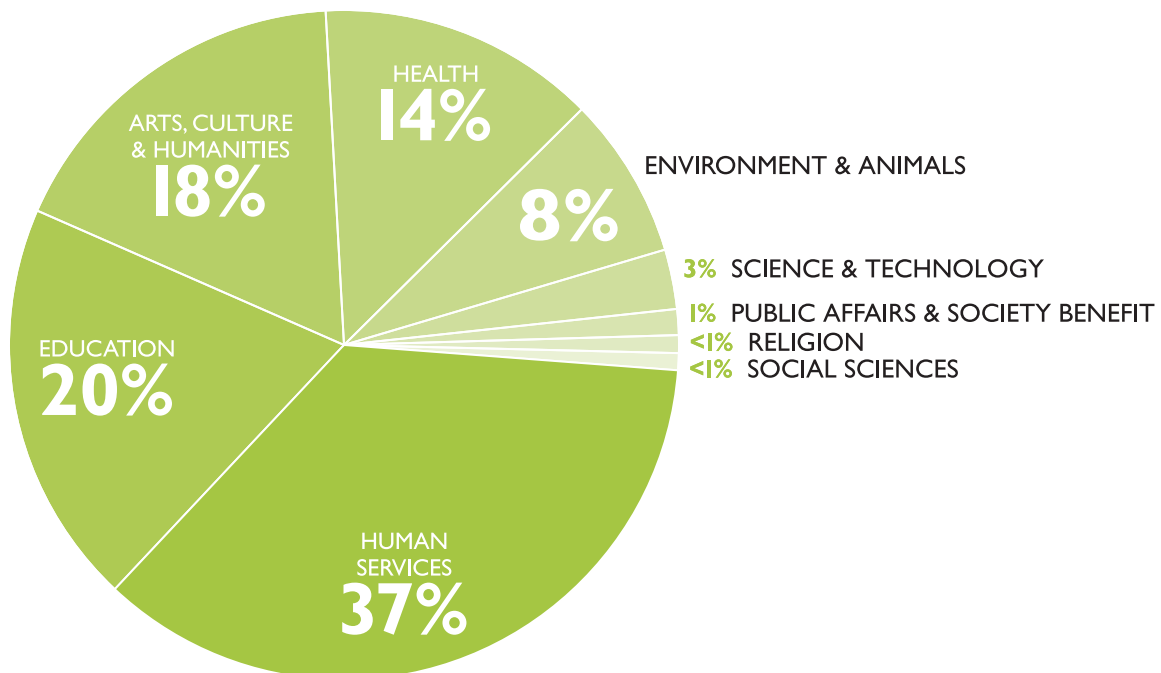
Foundations in the Northeast region gave the largest share of their grant dollars—37 percent—to Human Services, followed by Education (20 percent), Arts, Culture & Humanities (18 percent) and Health (14 percent) (see Figure 23). In most subject areas, giving by foundations in the Northeast was in line with statewide averages, with two exceptions: Northeast foundations devoted a far higher share of their grant dollars to Human Services (37 percent vs. 13 percent) and a lower share of their grant dollars to Public Affairs & Society Benefit (1 percent vs. 11 percent).

The Northeast region had the largest growth in foundation assets.

LARGEST FOUNDATIONS

The Harry C. Trexler Trust is traditionally the largest foundation giver in the Northeast region, awarding grants of \$5.37 million followed by The Century Fund Trust with \$1.8 million in giving. However, in 2005, The Philip and Muriel Berman Foundation made a single large grant that resulted in total giving of \$6.6 million, which is substantially greater than their normal annual giving (see Table 10). All three of these funders are independent foundations and are located in Lehigh County. In fact, five of the 10 largest foundations in the 14-county Northeast region are in Lehigh County.

FIG. 23: Northeast Region Foundation Giving by Subject Area, 2005



Source: The Foundation Center, 2007

* Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

TABLE 9: Northeast Region Foundations At A Glance, 1995–2005

	1995	2000	2005	% CHANGE 1995–2005	% CHANGE PA OVERALL
Foundation Giving*	\$21.16	\$26.91	\$43.93	108%	86%
Share of PA	2%	2%	3%		
Foundation Assets*	\$276.60	\$543.27	\$654.40	137%	77%
Share of PA	2%	2%	2%		
Number of Foundations	181	222	243	34%	59%
Share of PA	7%	7%	6%		

Source: *The Foundation Center, 2007*

* Dollars in Millions; Current Dollars

TABLE 10: Top 10 Northeast Region Foundations by Total Giving, 2005

RANK	NAME	COUNTY	TYPE	TOTAL GIVING	ASSETS
1	The Philip and Muriel Berman Foundation	Lehigh	Independent	\$6,605,000*	\$25,411,519
2	Harry C. Trexler Trust	Lehigh	Independent	\$5,369,905	\$116,133,509
3	The Century Fund Trust	Lehigh	Independent	\$1,810,885	\$26,906,002
4	The Blue Ribbon Foundation of Blue Cross of Northeastern Pennsylvania	Luzerne	Corporate	\$1,449,500	\$4,771,246
5	Central Susquehanna Community Foundation	Columbia	Community	\$1,388,480	\$31,619,356
6	Salvaggio Family Foundation	Lehigh	Independent	\$883,759	\$10,549,902
7	Dexter F. and Dorothy H. Baker Foundation	Lehigh	Independent	\$857,811	\$17,196,590
8	Keystone Savings Foundation	Northampton	Corporate	\$825,109	\$504,535
9	Shaffer Family Charitable Trust	Northampton	Independent	\$812,275	\$13,394,029
10	Sordoni Foundation, Inc.	Luzerne	Independent	\$756,987	\$12,848,596

Source: *The Foundation Center, 2007*

* Giving by The Berman Foundation is unusually high due to one large grant made during 2005.

Foundation Giving: Northwest Region

FOUNDATION GIVING TRENDS

In 2005, the 108 foundations in the Northwest region gave \$20.5 million in total grants and held assets of \$404.3 million. The region was home to 3 percent of the state's foundations and accounted for 1 percent of the state's foundation giving and assets (see Table 11).

The Northwest region had the largest growth in foundation grantmaking—142 percent—between 1995 and 2005 of the state's five regions. The region's foundation assets also doubled during this time period. However, the number of foundations in the Northwest region grew just 24 percent, which was far below the statewide average. After peaking at 115 foundations in 2000, the region actually experienced a decline of seven foundations over the next five years (see Table 11).

In 2007, the Erie Community Foundation received a \$100 million anonymous donation. Although this gift was not awarded during the research timeframe for this report, it promises to significantly expand the Northwest region's philanthropic base. This gift alone will increase the region's total foundation assets by approximately 25 percent from 2005 levels.

The Northwest region had the largest growth in foundation grantmaking.

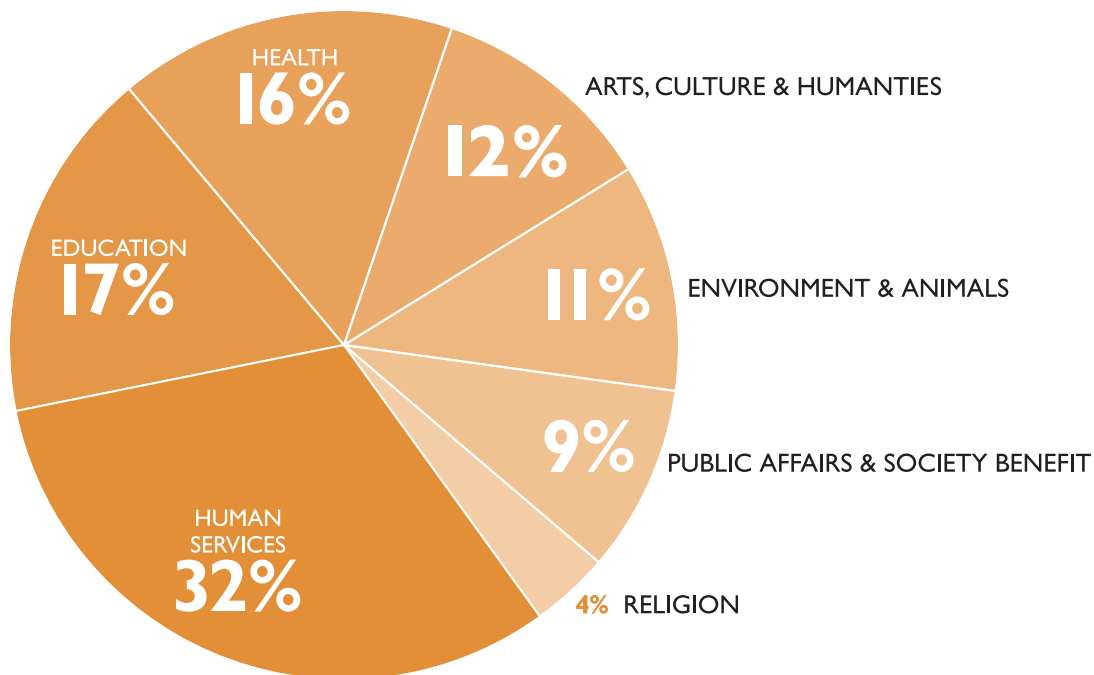
GIVING BY SUBJECT AREA

Foundations in the Northwest region gave the largest share of their grant dollars—32 percent—to Human Services, followed by Education (17 percent), Health (16 percent), Arts, Culture & Humanities (12 percent) and Environment & Animals (11 percent) (see Figure 24). Like foundations in the Northeast region, foundations in the Northwest region gave a far higher share of their grant dollars to Human Services than Pennsylvania foundations overall (32 percent vs. 13 percent). Northwest region foundations also gave a notably lower share of their grant dollars to Arts, Culture & Humanities than the statewide average (12 percent vs. 22 percent).

LARGEST FOUNDATIONS

The largest foundation in the Northwest region in 2005 was The Erie Community Foundation, which awarded \$7.55 million in grants and held more than \$121.3 million in assets (see Table 12). The next two largest foundations in the region in 2005 were also community foundations: the Shenango Valley Community Foundation, which gave \$1.61 million in grants, and the Community Foundation of Warren County, which gave \$1.27 million.

FIG. 24: Northwest Region Foundation Giving by Subject Area, 2005



Source: The Foundation Center, 2007

* Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

TABLE 11: Northwest Region Foundations At A Glance, 1995–2005

	1995	2000	2005	% CHANGE 1995–2005	% CHANGE PA OVERALL
Foundation Giving*	\$8.48	\$17.63	\$20.47	142%	86%
Share of PA	1%	1%	1%		
Foundation Assets*	\$202.38	\$326.96	\$404.33	100%	77%
Share of PA	1%	1%	1%		
Number of Foundations	87	115	108	24%	59%
Share of PA	4%	4%	3%		

Source: *The Foundation Center, 2007*

* Dollars in Millions; Current Dollars

TABLE 12: Top 10 Northwest Region Foundations by Total Giving, 2005

RANK	NAME	COUNTY	TYPE	TOTAL GIVING	ASSETS
1	The Erie Community Foundation	Erie	Community	\$7,550,651	\$121,365,329
2	Shenango Valley Community Foundation	Mercer	Community	\$1,611,402	\$25,169,744
3	Community Foundation of Warren County	Warren	Community	\$1,266,638	\$37,704,956
4	Stackpole-Hall Foundation	Elk	Independent	\$908,060	\$24,520,703
5	John Nesbit Rees and Sarah Henne Rees Charitable Foundation	Crawford	Independent	\$676,014	\$14,589,320
6	Dr. & Mrs. Arthur William Phillips Charitable Trust	Venango	Independent	\$580,028	\$13,613,528
7	Glenn and Ruth Mengle Foundation	Clearfield	Independent	\$577,095	\$13,659,096
8	St. Mary's Catholic Foundation	Elk	Independent	\$533,925	\$2,010,391
9	T. James Kavanagh Foundation	Mercer	Independent	\$472,512	\$15,423,019
10	M. J. Surgala Trust	Erie	Independent	\$467,600	\$13,409,248

Source: *The Foundation Center, 2007*

Foundation Giving: Southeast Region

FOUNDATION GIVING TRENDS

The Southeast region, which encompasses the five Pennsylvania counties of the Greater Philadelphia area, is home to the largest concentration of foundation activity in the state. In 2005, the more than 1,400 foundations in the region gave \$1 billion in total grants and held assets of nearly \$16 billion (see Table 13). The region accounted for more than half (56 percent) of the state's grantmaking and 60 percent of the state's foundation assets. However, the region was home to just a little over one-third (36 percent) of the state's foundations, which is an indication that Southeast foundations tend to be larger in size and award larger total grant amounts than foundations in other regions of the state.

Between 1995 and 2005, foundation giving in the Southeast region grew by 89 percent and foundation assets grew by 75 percent—both on par with statewide figures. However, the number of foundations in the Southeast region grew by just 24 percent, far below the statewide average. The region actually lost 240 foundations between 2000 and 2005 (see Table 13), which is due in large part to moves into other districts and states by three large financial institutions that house many private foundations.

GIVING BY SUBJECT AREA

Foundations in the Southeast devoted 70 percent of their grant dollars to three subject areas: Arts, Culture & Humanities (36 percent), Education (21 percent) and Human Services (14 percent) (see Figure 25). The share of the region's grant dollars devoted to the Arts was significantly higher than for Pennsylvania foundations

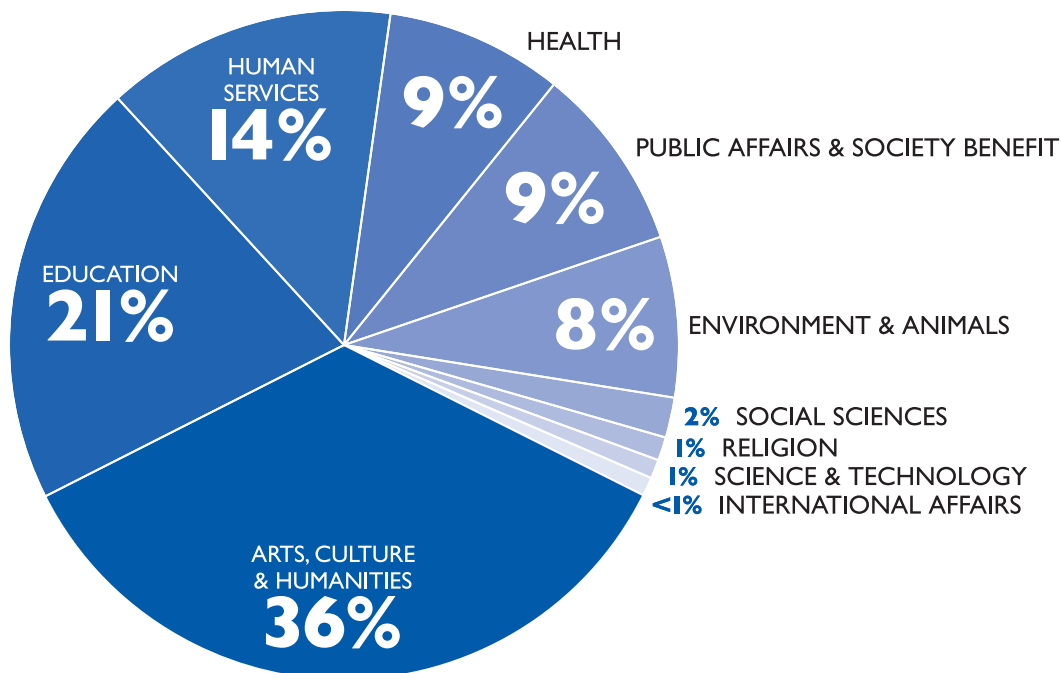
overall (36 percent vs. 22 percent). In fact, foundations in the Southeast region gave a far higher percentage of their grant dollars to the Arts than foundations in any other region of the state. Southeast foundations also gave a lower share of their grant dollars to Health than the statewide average (9 percent vs. 15 percent).

*From 1995 to 2005,
Southeast foundation
giving grew 89 percent.*

LARGEST FOUNDATIONS

The largest foundation in Pennsylvania's Southeast region—and in the state—in 2005 was The Annenberg Foundation, which awarded \$273.4 million in grants and held more than \$2.5 billion in assets, followed by the William Penn Foundation, which gave \$64.1 million (see Table 14). Six of the 10 largest foundations in the Southeast region are located in Philadelphia County, and all but one of the remaining foundations are in Montgomery County.

FIG. 25: Southeast Region Foundation Giving by Subject Area, 2005



Source: The Foundation Center, 2007

* Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

TABLE 13: Southeast Region Foundations At A Glance, 1995–2005

	1995	2000	2005	% CHANGE 1995–2005	% CHANGE PA OVERALL
Foundation Giving*	\$530.15	\$785.24	\$1,002.99	89%	86%
Share of PA	59%	55%	60%		
Foundation Assets*	\$9,127.41	\$15,558.72	\$15,985.93	75%	77%
Share of PA	57%	57%	56%		
Number of Foundations	1,134	1,646	1,406	24%	59%
Share of PA	46%	53%	36%		

Source: *The Foundation Center, 2007*

* Dollars in Millions; Current Dollars

Note: For comparative purposes, the 2005 foundation giving and asset totals include data from The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004.

TABLE 14: Top 10 Southeast Region Foundations by Total Giving, 2005*

RANK	NAME	COUNTY	TYPE	TOTAL GIVING	ASSETS
1	The Annenberg Foundation	Delaware	Independent	\$273,414,830	\$2,539,268,854
2	The William Penn Foundation	Philadelphia	Independent	\$64,144,424	\$1,227,794,765
3	John Templeton Foundation	Montgomery	Independent	\$44,321,264	\$1,080,335,362
4	The Lenfest Foundation, Inc.	Montgomery	Independent	\$42,717,807	\$122,341,875
5	Oberkotter Foundation	Philadelphia	Independent	\$23,357,154	\$219,489,274
6	The Philadelphia Foundation	Philadelphia	Community	\$21,074,599	\$298,515,937
7	The Sidney Kimmel Foundation	Philadelphia	Independent	\$12,297,589	\$3,170,529
8	Connelly Foundation	Montgomery	Independent	\$10,535,555	\$238,587,066
9	The Comcast Foundation	Philadelphia	Corporate	\$9,555,685	\$60,021,570
10	E. Rhodes & Leona B. Carpenter Foundation	Philadelphia	Independent	\$8,089,305	\$219,289,858

*The ranking does not include The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004. In 2005, Pew's total giving was \$198,477,867.

Source: *The Foundation Center, 2007*

Foundation Giving: Southwest Region

FOUNDATION GIVING TRENDS

The Southwest region, which is comprised of the Greater Pittsburgh area and surrounding counties, is home to the second-largest concentration of foundation activity in the state. In 2005, the more than 1,300 foundations in the region gave \$526.4 million in total grants and held assets of more than \$10.1 billion (see Table 15). The region accounted for approximately one-third of the state's foundation activity in terms of total giving, foundation assets and number of foundations.

Between 1995 and 2005, foundation giving in the Southwest region grew by 73 percent and foundation assets grew by 71 percent. Both of these growth rates are the lowest of the state's five regions, although they are only slightly below the statewide averages. On the positive side, the number of foundations in the Southwest grew by 121 percent during this 10-year period, which was far higher than any other region. After experiencing little growth in its foundation ranks between 1995 and 2000, the Southwest region saw the number of foundations nearly double over the next five years (see Table 15).

GIVING BY SUBJECT AREA

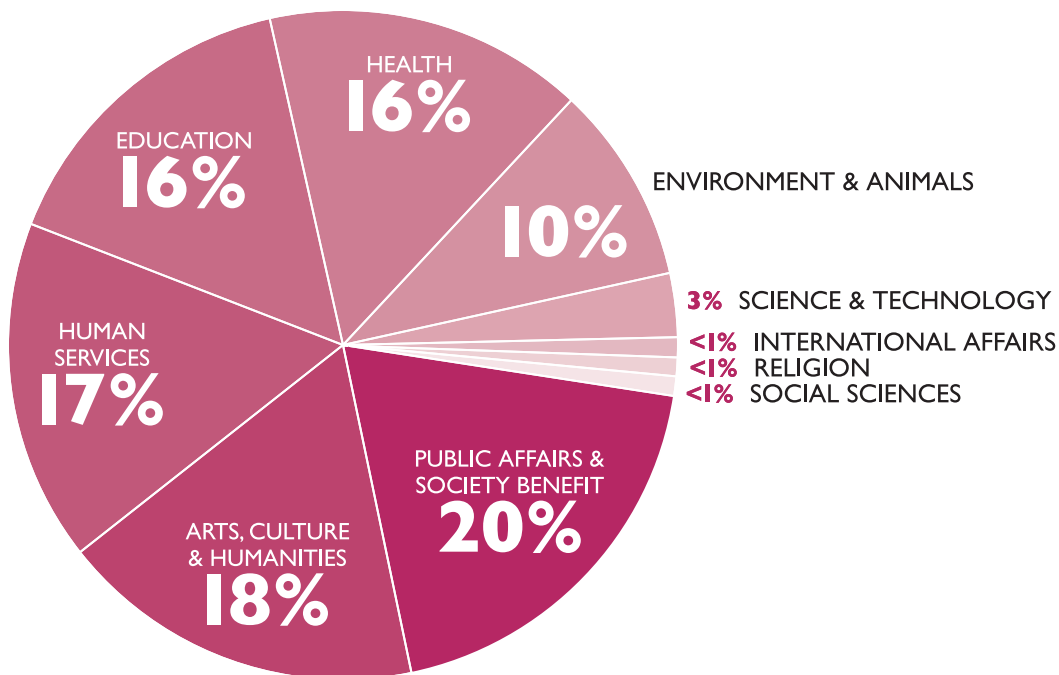
Foundations in the Southwest region split their 2005 grant dollars fairly evenly across five subject areas. They devoted the largest share of their grant dollars (20 percent) to Public Affairs & Society Benefit, followed closely by Arts, Culture & Humanities (18 percent), Human Services (17 percent), Education (16 percent) and Health (16 percent) (see Figure 26).

In most subject areas, giving by foundations in the Southwest was more or less in line with statewide averages, with the biggest difference coming in the area of Public Affairs & Society Benefit, which covers general civic, community and societal improvement projects. As noted above, foundations in the Southwest region devoted 20 percent of their grantmaking to Public Affairs & Society Benefit, compared to 11 percent for Pennsylvania foundations overall. Among the nation's largest funders to Public Affairs & Society Benefit in 2005 were two Southwest region foundations: the Sarah Scaife Foundation and the Howard Heinz Endowment. Foundations in the Southwest also devoted a slightly larger share of their grant dollars to Human Services than the statewide average (17 percent vs. 13 percent) and a slightly lower share of their giving to Education (16 percent vs. 21 percent).

LARGEST FOUNDATIONS

The largest foundation by far in Pennsylvania's Southwest region in 2005—and the third-largest foundation overall in the state—in terms of giving was the Richard King Mellon Foundation, which gave \$74.4 million in grants and held more than \$1.88 billion in assets (see Table 16). The next two largest foundations in the region were the Howard Heinz Endowment, which gave \$39.4 million, and The Pittsburgh Foundation, at \$31.5 million. The 10 largest foundations in the 14-county Southwest region in 2005 were all located in Allegheny County, which is the home county of the city of Pittsburgh. The Southwest is the only region in the state where the 10 largest foundations are all located in the same county.

FIG. 26: Southwest Region Foundation Giving by Subject Area, 2005



Source: The Foundation Center, 2007

* Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

TABLE 15: Southwest Region Foundations At A Glance, 1995–2005

	1995	2000	2005	% CHANGE 1995–2005	% CHANGE PA OVERALL
Foundation Giving*	\$303.47	\$515.77	\$526.35	73%	86%
Share of PA	34%	36%	31%		
Foundation Assets*	\$5,906.84	\$9,459.05	\$10,106.91	71%	77%
Share of PA	37%	35%	36%		
Number of Foundations	604	687	1,334	121%	59%
Share of PA	25%	22%	34%		

Source: *The Foundation Center, 2007*

* Dollars in Millions; Current Dollars

TABLE 16: Top 10 Southwest Region Foundations by Total Giving, 2005

RANK	NAME	COUNTY	TYPE	TOTAL GIVING	ASSETS
1	Richard King Mellon Foundation	Allegheny	Independent	\$74,356,747	\$1,882,031,735
2	Howard Heinz Endowment	Allegheny	Independent	\$39,413,997	\$948,757,866
3	The Pittsburgh Foundation	Allegheny	Community	\$31,466,977	\$690,511,755
4	McCune Foundation	Allegheny	Independent	\$27,309,409	\$585,046,089
5	Alcoa Foundation	Allegheny	Corporate	\$22,749,270	\$550,363,160
6	Vira I. Heinz Endowment	Allegheny	Independent	\$21,904,943	\$486,147,664
7	Eden Hall Foundation	Allegheny	Independent	\$19,480,183	\$160,987,847
8	Sarah Scaife Foundation, Inc.	Allegheny	Independent	\$15,754,500	\$289,533,932
9	Claude Worthington Benedum Foundation	Allegheny	Independent	\$14,633,436	\$363,543,766
10	The PNC Foundation	Allegheny	Corporate	\$11,803,711	\$55,401,382

Source: *The Foundation Center, 2007*

Methodology

Commonwealth Giving, 2008 Edition reports on giving by individuals and foundations in Pennsylvania for 2005, the most recent year for which complete data are available. Because all foundations do not use the same fiscal year, and because foundations are allowed several months to file their tax return with the Internal Revenue Service, there is some lag time before data are available for analysis.

DATA SOURCES

- Foundation Data: Foundation Center, 2007, for both state and national foundation giving data.
- Individual Giving and Bequest Data: Internal Revenue Service (IRS) Statistics of Income, 2007.
- Economic indicators: United States Census Bureau; United States Bureau of Economic Analysis (BEA), 2007.
- Inflation adjustments: United States Bureau of Labor Statistics (BLS), Inflation Calculator, 2007.

NOTES ON DATA

- Total Charitable Giving: Due to various research constraints, the report's data on total charitable giving does not include some additional sources of charitable giving in the state, including charitable bequests; giving by corporations other than through corporate foundations; giving by donor-advised funds; and giving by public charity grantmakers.
- Foundation Giving: Foundation giving includes grants, scholarships and employee matching gifts; it excludes set-asides, loans, program-related investments (PRIs) and program expenses.
- Foundation Giving by Subject Area: The report's analysis of foundation giving by subject area is based on the coding of grants of \$10,000 or more awarded by a sample of larger foundations, using the National Taxonomy of Exempt Entities (NTEE) coding system. The NTEE system is used widely by the IRS, the Foundation Center and others to classify nonprofit organization activities.
- Foundation Giving by Geographic Area: The report's analysis of Pennsylvania foundations' giving inside and outside of Pennsylvania is based on an analysis of grants of \$10,000 or more awarded by a sample of larger foundations, which may lead to an underrepresentation of the percentage of Pennsylvania foundation giving that remains in the state. Smaller foundations, which are more likely to award more grants under \$10,000, are also more likely to focus a larger share of their grants locally.
- Foundation U.S. Totals: Totals include recipients based in U.S. territories (American Samoa, Guam, Puerto Rico, and the Virgin Islands).
- Individual Giving: Individual giving data are based on the total charitable deductions claimed on federal IRS tax forms. Data collected from the federal forms filed by individuals do not reflect all individual giving data, since they do not include charitable contributions from individuals who did not itemize their tax returns.
- Charitable bequests: The individual giving totals in the report do not include data on gross charitable bequests, due to limited data availability and concerns over double counting. However, data on gross charitable bequests are provided separately in the Individual Giving section of the report.
- Public charities giving: The giving totals in the report do not include giving by public charities (with the exception of Pew Charitable Trusts; see note below), due to limited data availability and concerns over double counting. However, some data on public charities giving are provided separately in Appendix 5.
- Benchmark states: The report includes some analysis of Pennsylvania giving against four neighboring benchmark states, which were chosen based on their geographic proximity, size and economic condition: Maryland, New Jersey, New York and Ohio.

FOUNDATION TYPES

The report analyzes giving for four different foundation types, which are defined by the Foundation Center as follows:

- **Community Foundation:** A 501(c)(3) organization that makes grants for charitable purposes in a specific community or region. Funds are usually derived from many donors and held in an endowment independently administered; income earned by the endowment is then used to make grants.
- **Corporate Foundation:** A private foundation whose grant funds are derived primarily from the contributions of a profit-making business organization. The company-sponsored foundation may maintain close ties with the donor company, but it is an independent organization with its own endowment and is subject to the same rules and regulations as other private foundations. Note: The report does not include grants made by companies through corporate giving programs, which do not have separate endowments and are not subject to the same reporting requirements as private foundations. Some companies make charitable contributions through both a corporate giving program and a corporate foundation.
- **Independent Foundation:** A grantmaking organization usually classified by the IRS as a private foundation. Independent foundations may also be known as family foundations, general purpose foundations, special purpose foundations, or private non-operating foundations. The Foundation Center defines independent foundations and company-sponsored foundations separately; however, federal law normally classifies both as private, non-operating foundations subject to the same rules and requirements.
- **Operating Foundation:** A 501(c)(3) organization classified by the IRS as a private foundation whose primary purpose is to conduct research, social welfare, or other programs determined by its governing body or establishment charter. Some grants may be made, but the sum is generally small relative to the funds used for the foundation's own programs.

NOTE ON PEW CHARITABLE TRUSTS

The report's 2005 foundation giving and asset totals include data from The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004. For comparative purposes, Pew's 2005 giving is included in the dataset under independent foundations, the public charity's previous classification.



Pennsylvanians gave \$6.3 billion to charity in 2005

APPENDIX I: Top 50 Pennsylvania Foundations by Total Giving, 2005⁸

All but four of Pennsylvania's 50 largest foundations by 2005 total giving are located in either the Southeast region (20) or Southwest region (26) of the state. The \$950.6 million in aggregate total grantmaking of these 50 foundations accounted for 57 percent of Pennsylvania's total foundation giving in 2005.

RANK	NAME	TYPE	PA REGION	COUNTY	TOTAL GIVING ⁹
1	The Annenberg Foundation	Independent	Southeast	Delaware	\$273,414,830
2	Richard King Mellon Foundation	Independent	Southwest	Allegheny	\$ 74,356,747
3	The William Penn Foundation	Independent	Southeast	Philadelphia	\$64,144,424
4	John Templeton Foundation	Independent	Southeast	Montgomery	\$44,321,264
5	The Lenfest Foundation, Inc.	Independent	Southeast	Montgomery	\$42,717,807
6	Howard Heinz Endowment	Independent	Southwest	Allegheny	\$39,413,997
7	The Pittsburgh Foundation	Community	Southwest	Allegheny	\$31,466,977
8	McCune Foundation	Independent	Southwest	Allegheny	\$27,309,409
9	Oberkötter Foundation	Independent	Southeast	Philadelphia	\$23,357,154
10	Alcoa Foundation	Corporate	Southwest	Allegheny	\$22,749,270
11	Vira I. Heinz Endowment	Independent	Southwest	Allegheny	\$21,904,943
12	The Philadelphia Foundation	Community	Southeast	Philadelphia	\$21,074,599
13	Eden Hall Foundation	Independent	Southwest	Allegheny	\$19,480,183
14	Sarah Scaife Foundation, Inc.	Independent	Southwest	Allegheny	\$15,754,500
15	Claude Worthington Benedum Foundation	Independent	Southwest	Allegheny	\$14,633,436
16	The Sidney Kimmel Foundation	Independent	Southeast	Philadelphia	\$12,297,589
17	The PNC Foundation	Corporate	Southwest	Allegheny	\$11,803,711
18	Connelly Foundation	Independent	Southeast	Montgomery	\$10,535,555
19	The Comcast Foundation	Corporate	Southeast	Philadelphia	\$9,555,685
20	Dominion Foundation	Corporate	Southwest	Allegheny	\$9,221,372
21	The Grable Foundation	Independent	Southwest	Allegheny	\$9,215,730
22	E. Rhodes & Leona B. Carpenter Foundation	Independent	Southeast	Philadelphia	\$8,089,305
23	The Erie Community Foundation	Community	Northwest	Erie	\$7,550,651
24	W.W. Smith Charitable Trust	Independent	Southeast	Montgomery	\$7,079,611
25	Independence Foundation	Independent	Southeast	Philadelphia	\$6,711,044
26	The Philip and Muriel Berman Foundation ¹⁰	Independent	Northeast	Lehigh	\$6,605,000
27	John R. McCune Charitable Trust	Independent	Southwest	Allegheny	\$6,400,400
28	Bayer USA Foundation	Corporate	Southwest	Allegheny	\$6,386,310
29	Hillman Foundation	Independent	Southwest	Allegheny	\$6,243,000
30	The Carthage Foundation	Independent	Southwest	Allegheny	\$6,128,500
31	The Arcadia Foundation	Independent	Southeast	Montgomery	\$5,877,000
32	PPG Industries Foundation	Corporate	Southwest	Allegheny	\$5,466,076
33	Harry C. Trexler Trust	Independent	Northeast	Lehigh	\$5,369,905
34	The 1994 Charles B. Degenstein Foundation	Independent	Southwest	Allegheny	\$5,110,316
35	Heinz Family Foundation	Independent	Southwest	Allegheny	\$4,945,265
36	Wachovia Regional Foundation	Corporate	Southeast	Philadelphia	\$4,939,500
37	The Shadyside Academy Fund	Independent	Southwest	Allegheny	\$4,795,867
38	The Annenberg Foundation Trust at Sunnyslands	Operating	Southeast	Delaware	\$4,737,203
39	DSF Charitable Foundation	Independent	Southwest	Allegheny	\$4,639,500
40	Sovereign Bank Foundation	Corporate	Central	Berks	\$4,525,406
41	H. J. Heinz Company Foundation	Corporate	Southwest	Allegheny	\$4,497,040
42	The Buhl Foundation	Independent	Southwest	Allegheny	\$4,225,533
43	Henry L. Hillman Foundation	Independent	Southwest	Allegheny	\$4,143,550
44	Edith L. Trees Charitable Trust	Independent	Southwest	Allegheny	\$3,983,111
45	The Neubauer Foundation	Independent	Southeast	Montgomery	\$3,942,850
46	Claneil Foundation, Inc.	Independent	Southeast	Montgomery	\$3,903,526
47	CIGNA Foundation	Corporate	Southeast	Philadelphia	\$3,864,624
48	The Institute for Aegean Prehistory	Operating	Southeast	Philadelphia	\$3,834,495
49	Mellon Financial Corporation Fund	Corporate	Southwest	Allegheny	\$3,712,901
50	Donahue Family Foundation, Inc.	Independent	Southwest	Allegheny	\$3,649,078

⁸ The ranking does not include The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004. In 2005, Pew's total giving was \$198,477,867.

⁹ Fiscal year ending dates varied by foundation.

¹⁰ Giving by The Berman Foundation is unusually high due to one large grant made during 2005.

APPENDIX 2: Top 50 Pennsylvania Foundations by Assets, 2005¹¹

All but two (96 percent) of Pennsylvania's 50 largest foundations by 2005 total assets are located in either the Southeast region (25) or Southwest region (23) of the state. The \$15.6 billion in aggregate assets of the top 50 foundations accounted for nearly two-thirds (65 percent) of total statewide foundation assets in 2005.

RANK	NAME	TYPE	PA REGION	COUNTY	TOTAL ASSETS ¹²
1	The Annenberg Foundation	Independent	Southeast	Delaware	\$2,539,268,854
2	Richard King Mellon Foundation	Independent	Southwest	Allegheny	\$1,882,031,735
3	The William Penn Foundation	Independent	Southeast	Philadelphia	\$1,227,794,765
4	John Templeton Foundation	Independent	Southeast	Montgomery	\$1,080,335,362
5	Howard Heinz Endowment	Independent	Southwest	Allegheny	\$948,757,866
6	The Pittsburgh Foundation	Community	Southwest	Allegheny	\$690,511,755
7	Longwood Gardens, Inc.	Operating	Southeast	Chester	\$666,208,568
8	McCune Foundation	Independent	Southwest	Allegheny	\$585,046,089
9	Alcoa Foundation	Corporate	Southwest	Allegheny	\$550,363,160
10	Vira I. Heinz Endowment	Independent	Southwest	Allegheny	\$486,147,664
11	Claude Worthington Benedum Foundation	Independent	Southwest	Allegheny	\$363,543,766
12	The Philadelphia Foundation	Community	Southeast	Philadelphia	\$298,515,937
13	Sarah Scaife Foundation, Inc.	Independent	Southwest	Allegheny	\$289,533,932
14	The Annenberg Foundation Trust at Sunnylands	Operating	Southeast	Delaware	\$262,486,821
15	The Grable Foundation	Independent	Southwest	Allegheny	\$255,898,939
16	Connelly Foundation	Independent	Southeast	Montgomery	\$238,587,066
17	Oberkötter Foundation	Independent	Southeast	Philadelphia	\$219,489,274
18	E. Rhodes & Leona B. Carpenter Foundation	Independent	Southeast	Philadelphia	\$219,289,858
19	Eden Hall Foundation	Independent	Southwest	Allegheny	\$160,987,847
20	W.W. Smith Charitable Trust	Independent	Southeast	Montgomery	\$136,396,599
21	John R. McCune Charitable Trust	Independent	Southwest	Allegheny	\$133,777,204
22	Hillman Foundation	Independent	Southwest	Allegheny	\$132,092,874
23	The Lenfest Foundation, Inc.	Independent	Southeast	Montgomery	\$122,341,875
24	The Erie Community Foundation	Community	Northwest	Erie	\$121,365,329
25	Harry C. Trexler Trust	Independent	Northeast	Lehigh	\$116,133,509
26	The 1994 Charles B. Degenstein Foundation	Independent	Southwest	Allegheny	\$104,093,353
27	Independence Foundation	Independent	Southeast	Philadelphia	\$98,043,749
28	DSF Charitable Foundation	Independent	Southwest	Allegheny	\$96,192,006
29	Wachovia Regional Foundation	Corporate	Southeast	Philadelphia	\$94,834,472
30	The Neubauer Foundation	Independent	Southeast	Montgomery	\$91,550,637
31	Henry L. Hillman Foundation	Independent	Southwest	Allegheny	\$91,410,866
32	Heinz Family Foundation	Independent	Southwest	Allegheny	\$85,261,568
33	The Buhl Foundation	Independent	Southwest	Allegheny	\$85,005,867
34	The Thomas Phillips & Jane Moore Johnson Foundation	Independent	Southwest	Allegheny	\$84,052,012
35	Claneil Foundation, Inc.	Independent	Southeast	Montgomery	\$76,266,941
36	Roy A. Hunt Foundation	Independent	Southwest	Allegheny	\$74,007,475
37	Katherine Mabis McKenna Foundation, Inc.	Independent	Southwest	Westmoreland	\$73,797,303
38	Edith L. Trees Charitable Trust	Independent	Southwest	Allegheny	\$69,904,223
39	Raymond & Ruth Perelman Education Foundation	Independent	Southeast	Montgomery	\$69,321,897
40	Raymond & Ruth Perelman Judaica Foundation	Independent	Southeast	Montgomery	\$60,746,715
41	The Comcast Foundation	Corporate	Southeast	Philadelphia	\$60,021,570
42	Hansjoerg Wyss Foundation	Independent	Southeast	Chester	\$59,037,508
43	Barra Foundation, Inc.	Independent	Southeast	Montgomery	\$58,207,772
44	The Presser Foundation	Independent	Southeast	Montgomery	\$57,489,065
45	Mellon Financial Corporation Fund	Corporate	Southwest	Allegheny	\$57,343,856
46	The Benjamin & Mary Siddons Measey Foundation	Independent	Southeast	Delaware	\$55,490,258
47	The PNC Foundation	Corporate	Southwest	Allegheny	\$55,401,382
48	The Grundy Foundation	Independent	Southeast	Bucks	\$54,762,975
49	The Allerton Foundation, Inc.	Independent	Southeast	Montgomery	\$53,588,955
50	First Community Foundation of Pennsylvania	Community	Northwest	Lycoming	\$53,282,310

¹¹ The ranking does not include The Pew Charitable Trusts, which began operating as a public charity on January 1, 2004. In 2005, Pew had total assets of \$4.482 billion.

¹² Fiscal year ending dates varied by foundation.

APPENDIX 3: Top 50 Pennsylvania Corporate Foundations by Total Giving, 2005¹³

Nearly three-quarters (74 percent) of Pennsylvania's 50 largest corporate foundations by 2005 total giving are headquartered in either the Southwest region (21) or Southeast region (16) of the state. The \$124.9 million in aggregate giving of the top 50 corporate foundations accounted for 92 percent of total statewide corporate foundation giving in 2005.

RANK	NAME	PA REGION	COUNTY	TOTAL GIVING	TOTAL ASSETS
1	Alcoa Foundation	Southwest	Allegheny	\$22,749,270	\$550,363,160
2	The PNC Foundation	Southwest	Allegheny	\$11,803,711	\$55,401,382
3	The Comcast Foundation	Southeast	Philadelphia	\$9,555,685	\$60,021,570
4	Dominion Foundation	Southwest	Allegheny	\$9,221,372	\$1,025,731
5	Bayer Foundation	Southwest	Allegheny	\$6,386,310	\$46,354,998
6	PPG Industries Foundation	Southwest	Allegheny	\$5,466,076	\$12,330,415
7	Wachovia Regional Foundation	Southeast	Philadelphia	\$4,939,500	\$94,834,472
8	Sovereign Bank Foundation	Central	Berks	\$4,525,406	n/a ¹⁴
9	H. J. Heinz Company Foundation	Southwest	Allegheny	\$4,497,040	\$1,936,672
10	CIGNA Foundation	Southeast	Philadelphia	\$3,864,624	\$475,524
11	Mellon Financial Corporation Fund	Southwest	Allegheny	\$3,712,901	\$57,343,856
12	The Vanguard Group Foundation	Southeast	Chester	\$2,929,533	\$7,419,591
13	United States Steel Foundation, Inc.	Southwest	Allegheny	\$1,989,296	\$2,790,243
14	The Stop & Shop Family Foundation	Central	Cumberland	\$1,789,956	\$767,344
15	Saint-Gobain Corporation Foundation	Southeast	Chester	\$1,636,758	\$37,111
16	Equitable Resources Foundation, Inc.	Southwest	Allegheny	\$1,601,153	\$35,255,337
17	The ACE INA Foundation	Southeast	Philadelphia	\$1,600,638	\$163,243
18	Respironics Sleep and Respiratory Research Fnd.	Southwest	Westmoreland	\$1,565,281	\$2,502,809
19	The Graham Foundation	Central	York	\$1,565,150	\$20,881,679
20	McDonald's Kid's Charities	Southeast	Montgomery	\$1,500,000	\$2,081,358
21	United Space Alliance Foundation	Southwest	Allegheny	\$1,496,720	\$35,622
22	Giant Eagle Foundation	Southwest	Allegheny	\$1,460,522	\$32,172,579
23	The Blue Ribbon Foundation of Blue Cross of Northeastern Pennsylvania	Northeast	Luzerne	\$1,449,500	\$4,771,246
24	Highmark Foundation	Southwest	Allegheny	\$1,255,886	\$25,755,511
25	Armstrong Foundation	Central	Lancaster	\$1,248,920	\$8,057,916
26	Tyco Electronics Foundation	Central	Dauphin	\$1,159,313	\$15,356,741
27	AMETEK Foundation, Inc.	Southeast	Chester	\$1,108,368	\$7,473,005
28	Harsco Corporation Fund	Central	Cumberland	\$1,108,184	\$2,953,434
29	The Wolf Foundation	Central	York	\$922,618	\$6,141
30	Henkels Foundation	Southeast	Montgomery	\$830,277	\$800,838
31	Keystone Savings Foundation	Northeast	Northampton	\$825,109	\$504,535
32	Mine Safety Appliances Company Charitable Fnd.	Southwest	Allegheny	\$775,140	\$1,146,897
33	Keystone Nazareth Charitable Foundation	Northeast	Northampton	\$749,080	\$26,787,591
34	The Parmer Family Foundation, Inc.	Central	Dauphin	\$675,150	\$4,413,572
35	Susquehanna Pfaltzgraff Foundation	Central	York	\$593,850	\$2,041,063
36	Arkema Inc. Foundation	Southeast	Philadelphia	\$571,067	\$130,699
37	Kennametal Foundation	Southwest	Westmoreland	\$520,034	\$357,185
38	American Eagle Outfitters Foundation	Southwest	Allegheny	\$509,153	n/a ¹³
39	The H. O. West Foundation	Southeast	Chester	\$508,877	\$1,550,501
40	Federated Investors Foundation, Inc.	Southwest	Allegheny	\$483,945	\$966,027
41	S & T Bancorp Charitable Foundation	Southwest	Indiana	\$461,671	\$310,973
42	The Ball Family Foundation	Southeast	Montgomery	\$409,220	\$109,433
43	The Byers' Foundation	Southeast	Bucks	\$403,500	\$3,337,999
44	IKON Office Solutions Foundation, Inc.	Southeast	Chester	\$394,073	\$2,995,029
45	Farber Foundation, Inc.	Southeast	Philadelphia	\$385,445	\$2,529,293
46	Spang and Company Charitable Trust	Southwest	Allegheny	\$366,402	\$9,184,382
47	Fair Oaks Foundation, Inc.	Southwest	Allegheny	\$353,480	\$5,768,859
48	The Creative Financial Group, Ltd. Charitable Fnd.	Southeast	Delaware	\$312,989	\$51,333
49	Sedwick Foundation	Southwest	Butler	\$309,000	\$11,324,726
50	Waypoint/York Federal Foundation, Inc.	Central	York	\$306,231	\$752,368

¹³ Fiscal year ending dates varied by foundation; Does not include any company grantmaking done through a corporate giving program.

¹⁴ No assets were reported on the foundation's 990-PF tax form.

APPENDIX 4: Top 25 Pennsylvania Community Foundations by Total Giving, 2005¹⁵

Pennsylvania's 25 largest community foundations by 2005 total giving are relatively evenly distributed across the state, with six in the Northeast region, five each in the Central, Northwest and Southwest regions, and four in the Southeast region. The \$83.6 million in aggregate giving of these 25 foundations accounted for virtually all (99 percent) of the state's total community foundation giving in 2005.

RANK	NAME	PA REGION	COUNTY	TOTAL GIVING	TOTAL ASSETS
1	The Pittsburgh Foundation	Southwest	Allegheny	\$31,466,977	\$690,511,755
2	The Philadelphia Foundation	Southeast	Philadelphia	\$21,074,599	\$298,515,937
3	The Erie Community Foundation	Northwest	Erie	\$7,550,651	\$121,365,329
4	Berks County Community Foundation	Central	Berks	\$3,261,693	\$38,489,236
5	York County Community Foundation	Central	York	\$2,934,615	\$48,696,720
6	The Foundation for Enhancing Communities	Central	Dauphin	\$2,255,492	\$41,207,227
7	First Community Foundation of Pennsylvania	Northwest	Lycoming	\$1,936,711	\$53,282,310
8	Shenango Valley Community Foundation	Northwest	Mercer	\$1,611,402	\$25,169,744
9	The Community Foundation for the Alleghenies	Southwest	Cambria	\$1,609,797	\$25,130,739
10	Central Susquehanna Community Foundation	Northeast	Columbia	\$1,388,480	\$31,619,356
11	Chester County Community Foundation	Southeast	Chester	\$1,366,574	\$23,986,970
12	Community Foundation of Warren County	Northwest	Warren	\$1,266,638	\$37,704,956
13	The Lancaster County Community Foundation	Central	Lancaster	\$1,076,855	\$43,325,771
14	The Community Foundation of Westmoreland County	Southwest	Westmoreland	\$782,170	\$10,182,208
15	The Scranton Area Foundation, Inc.	Northeast	Lackawanna	\$655,250	\$19,754,207
16	The Luzerne Foundation	Northeast	Luzerne	\$506,240	\$7,026,186
17	Centre County Community Foundation, Inc.	Central	Centre	\$457,092	\$12,251,578
18	The Beaver County Foundation	Southwest	Beaver	\$455,132	\$3,134,258
19	Lehigh Valley Community Foundation	Northeast	Lehigh	\$449,313	\$19,784,470
20	Crawford Heritage Foundation	Northwest	Crawford	\$298,318	\$6,208,514
21	Schuylkill Area Community Foundation	Northeast	Schuylkill	\$246,453	\$7,736,090
22	Bucks County Foundation	Southeast	Bucks	\$222,845	\$6,707,903
23	Wayne County Community Foundation	Northeast	Wayne	\$220,486	\$1,176,620
24	Washington County Community Foundation, Inc.	Southwest	Washington	\$204,241	\$2,974,762
25	The Armstrong County Community Foundation	Southwest	Armstrong	\$191,008	\$1,289,402

¹⁵ Fiscal year ending dates varied by foundation.

APPENDIX 5: Top 50 Pennsylvania Public Charity Grantmakers by Total Giving, 2005¹⁶

The 50 largest public charity grantmakers¹⁷ in Pennsylvania gave \$682.6 million to charity in 2005. Nearly three-quarters of this total came from the top three public charity grantmakers: the Vanguard Charitable Endowment Program, the Pew Charitable Trusts¹⁸ and the National Philanthropic Trust. Since the mid-1990s, one of the largest growth areas in public charity giving has been through the creation of health conversion foundations, which are formed when a nonprofit health care organization (usually a hospital) converts to for-profit status, and assets from the sale are placed in a charitable entity to provide public benefit.

RANK	NAME	REGION	TOTAL GIVING ¹⁹
1	Vanguard Charitable Endowment Program	Southeast	\$219,093,635
2	The Pew Charitable Trusts	Southeast	\$198,477,867
3	National Philanthropic Trust	Southeast	\$111,402,140
4	Jewish Federation of Greater Philadelphia	Southeast	\$35,790,838
5	United Jewish Federation of Greater Pittsburgh	Southwest	\$13,669,970
6	Pennsylvania Coalition Against Rape	Central	\$9,278,708
7	Geisinger Health System Foundation	Central	\$8,484,977
8	Dr. Robert C. Atkins Foundation	Southeast	\$7,141,619
9	The Shefa Fund	Southeast	\$5,980,914
10	The Fund for Charitable Giving	Southwest	\$4,565,940
11	The Jewish Healthcare Foundation of Pittsburgh	Southwest	\$4,435,996
12	The Bair Foundation	Southwest	\$4,045,242
13	The Dorothy Rider Pool Health Care Trust	Northeast	\$3,732,581
14	Mary Louise Curtis Bok Foundation	Southeast	\$3,724,000
15	The Reinvestment Fund	Southeast	\$3,649,469
16	National Transplant Assistance Fund (NTAF)	Southeast	\$3,594,882
17	Mario Lemieux Foundation	Southwest	\$2,550,763
18	Carlisle Area Health and Wellness Foundation	Central	\$2,541,104
19	The Extra Mile Education Foundation, Inc.	Southwest	\$2,266,525
20	Pottstown Area Health and Wellness Foundation	Southeast	\$1,227,324
21	Catholic Charities of the Diocese of Pittsburgh	Southwest	\$1,700,187
22	American Association for Cancer Research, Inc.	Southeast	\$1,673,000
23	North Penn Community Health Foundation	Southeast	\$1,531,400
24	American Philosophical Society	Southeast	\$1,510,700
25	SEI Giving Fund	Southeast	\$1,376,841
26	Community Health Charities of Pennsylvania, Inc.	Central	\$1,267,190
27	Ruth Soper Trust	Southwest	\$1,266,744
28	Slippery Rock University Foundation, Inc.	Southwest	\$1,204,452
29	St. Christopher Foundation for Children	Southeast	\$1,196,676
30	The Via Foundation	Southwest	\$1,108,712
31	Schuylkill Community Action	Northeast	\$1,054,452
32	National Organization for Hearing Research Foundation	Southeast	\$1,039,684
33	The Alter Foundation	Southeast	\$1,009,500
34	Comcast-Spectacor Foundation	Southeast	\$948,185
35	Lehigh Carbon Community College Foundation	Northeast	\$933,636
36	Diakon Lutheran Fund	Northeast	\$925,199
37	The First Hospital Foundation	Southeast	\$920,710
38	Heart of Variety Fund	Southeast	\$864,223
39	Community College of Allegheny County Educational Foundation	Southwest	\$844,636
40	Macula Vision Research Foundation	Southeast	\$803,500
41	Riddle Health System	Southeast	\$792,231
42	The Rite Aid Foundation	Central	\$773,601
43	Wesley Enhanced Living Foundation	Southeast	\$756,000
44	George I. Speer and Lizzie Speer Trust	Southwest	\$748,505
45	White-Williams Scholars	Southeast	\$720,065
46	Brandywine Health Foundation	Southeast	\$710,529
47	Catherine D. Sharpe Charitable Trust	Southeast	\$706,300
48	WOMENS WAY	Southeast	\$703,722
49	Association of Theological Schools in the U.S. & Canada	Southwest	\$699,860
50	Bradford Educational Foundation	Northeast	\$688,491

¹⁶ This list does not include any of the United Way organizations in Pennsylvania, whose combined charitable giving in 2005 totaled \$173.1 million.

¹⁷ A public charity grantmaker (sometimes referred to as a "public foundation") derives its support from various members of the public (as distinguished from a private foundation, which derives its money from a family, a small number of individuals or a corporation). Some public charities (like the ones listed here) engage in grantmaking activities, although most public charities focus on providing direct service or other tax-exempt activities. Most community foundations are also grantmaking public charities, but they are excluded from this list and are included in a separate ranking in Appendix 4 (see the Methodology section for a definition of community foundations).

¹⁸ The Pew Charitable Trusts began operating as a public charity on January 1, 2004.

¹⁹ Fiscal year ending dates varied by organization.

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